

ASX CODE: MKL**CAPITAL STRUCTURE**

IPO Price	\$0.30
Shares on Issue (m)	151.7
Market Cap ¹	\$45.5m

MAJOR SHAREHOLDERS

Philip Mayes	34.1%
Alium Capital	9.4%

BOARD & MANAGEMENT**Michelle Guthrie**
*Chair***Philip Mayes**
*Managing Director***Tony Lawrence**
*Executive Director***Megan Brownlow**
*Non-Executive Director***Gabriele Famous**
*Non-Executive Director***Kaitlin Smith**
*Company Secretary***CONTACT****T:** +61 8 7200 3252**E:** hello@mightykingdom.com**W:** www.mightykingdom.com**A:** Lv2, 44 Pirie St,
Adelaide SA 5000**P:** PO Box 3106
Rundle Mall SA 5000
Australia**ACN:** 627 145 260¹ At IPO price, excluding value
of issued options

MIGHTY KINGDOM IPO WEBINAR

April 21, 2021 – Mighty Kingdom Limited (“**Mighty Kingdom**” or the “**Company**”) will host a Q&A session via conference call at 9:00am AEST on Wednesday 21 April 2021.

To listen live, please click the link below and register your details:

<https://services.choruscall.com.au/webcast/aep-210421.html>

Please note it is best to log on at least 5 minutes before the scheduled commencement time to ensure you are registered in time for the start of the call.

This announcement has been authorised for release by the Board of Mighty Kingdom Limited.

For further information, please contact:

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ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular *Shopkins*, *LEGO Friends: Heartlake Rush*, *Gabby's Dollhouse*, *Wild Life* and *Ava's Manor*. Mighty Kingdom is the largest independent game developer in Australia, working with some of the most world's prestigious international companies, including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A growing team of more than 110 staff with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.