

ASX Release – Change of Auditor

Melbourne, Australia – 4 February 2021: SelfWealth Ltd (ASX: SWF) ("**SelfWealth**" or "**the Company**") advises that Grant Thornton Audit Pty Ltd ("**Grant Thornton**") has been appointed as auditor of the Company with effect from 3rd February 2021. The appointment follows the resignation of Crowe Melbourne, and ASIC's consent to Crowe Melbourne's resignation, in accordance with s329(5) of the Corporation Act 2001 (Cth) ("**Act**").

In accordance with s327C of the Act, a resolution will be tabled at the Company's 2021 Annual General Meeting to confirm the appointment of Grant Thornton as the Company's auditor.

The Board takes this opportunity to thank Crowe Melbourne for their past assistance and professional services provided to the Company as auditor.

This ASX announcement is approved and authorised by the Board of Directors.

Phillip Hains
Company Secretary