

SERIES 2018-1 REDS TRUST CLASS A1 NOTES (ASX CODE: RFEHA)

Friday, 2 June 2023, Brisbane: Today B.Q.L. Management Pty Limited ABN 87 081 052 342 (the **Manager**) notified current note holders that in accordance with clause 5.15 of the Series Supplement, the Class A1 Notes are proposed to be redeemed by Perpetual Trustee Company Limited ABN 42 000 001 007 (the **Trustee**) on 16 June 2023 (the **Redemption Date**), which redemption may or may not occur depending on whether the Manager arranges the issue of Class A1-R Notes by the Trustee on the Redemption Date in accordance with clause 5.15 of the Series Supplement.

In accordance with ASX Listing Rule 3.17.1, the attached letter was issued by the Manager to Austraclear and Investors.

ENDS

Authorised for release by: The Directors of B.Q.L. Management Pty Limited

B.Q.L Management Pty. Ltd
ACN 081 052 342

Level 4 100 Skyring Tce Newstead QLD 4006
GPO BOX 898 Brisbane QLD 4001
Telephone (07) 3212 3333

2 June 2023

Austraclear Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

via email: listed@asx.com.au

Dear Sir/Madam,

Series 2018-1 REDS Trust: Notice of Proposed Redemption of Class A1 Notes

We refer to the Series 2018-1 REDS Trust (the **Series Trust**) constituted pursuant to the Master Trust Deed dated 10 February 1998 between Perpetual Trustee Company Limited ABN 42 000 001 007 (the **Trustee**) and B.Q.L. Management Pty Limited ABN 87 081 052 342 (the **Manager**), as amended from time to time and the Trust Creation Deed dated 16 May 2018 and executed by the Trustee and the Manager. Terms used but not defined in this notice have the meaning given to them in the Series 2018-1 REDS Trust Series Supplement dated 28 May 2018 between the Trustee, the Manager and Bank of Queensland Limited ABN 32 009 656 740, as amended from time to time (the **Series Supplement**), including by way of incorporation by reference.

The Manager confirms that according to the Register in respect of the Series Trust, Austraclear Limited ABN 94 002 060 773 (**Austraclear**) is the holder of the Class A1 Notes (bearing Austraclear code: REDD20).

The Manager hereby notifies Austraclear that in accordance with clause 5.15 of the Series Supplement, the Class A1 Notes are proposed to be redeemed by the Trustee on 16 June 2023 (the **Redemption Date**), which redemption may or may not occur depending on whether the Manager arranges the issue of Class A1-R Notes by the Trustee on the Redemption Date in accordance with clause 5.15 of the Series Supplement.

Thank you for your assistance in relation to this request.

For and on behalf of B.Q.L Management Pty Ltd
ABN 87 081 052 342

Yours faithfully

Tim Blumke
Authorised Officer

Sid Mamgain
Authorised Officer

**SERIES 2018-1 REDS TRUST
NOTICE OF PROPOSED REDEMPTION**

Date: 2 June 2023

Dear Sir or Madam

Series 2018-1 REDS Trust: Notice of Proposed Redemption of Class A1 Notes

We refer to the Series 2018-1 REDS Trust (the **Series Trust**) constituted pursuant to the Master Trust Deed dated 10 February 1998 between Perpetual Trustee Company Limited ABN 42 000 001 007 (the **Trustee**) and B.Q.L. Management Pty Limited ABN 87 081 052 342 (the **Manager**), as amended from time to time and the Trust Creation Deed dated 16 May 2018 and executed by the Trustee and the Manager. Terms used but not defined in this notice have the meaning given to them in the Series 2018-1 REDS Trust Series Supplement dated 28 May 2018 between the Trustee, the Manager and Bank of Queensland Limited ABN 32 009 656 740, as amended from time to time (the **Series Supplement**), including by way of incorporation by reference.

The Manager hereby notifies investors that in accordance with clause 5.15 of the Series Supplement, the Class A1 Notes are proposed to be redeemed by the Trustee on 16 June 2023 (the **Redemption Date**), which redemption may or may not occur depending on whether the Manager arranges the issue of Class A1-R Notes by the Trustee on the Redemption Date in accordance with clause 5.15 of the Series Supplement.

For and on behalf of B.Q.L Management Pty Ltd
ABN 87 081 052 342

Yours faithfully,

Tim Blumke
Authorised Officer

Sid Mamgain
Authorised Officer