

ASX ANNOUNCEMENT 31 JANUARY 2025

RESULTS OF GENERAL MEETING

DigitalX Limited (ASX: **DCC**, '**DigitalX**' or the '**Company**') advises the outcome of resolutions put to the General Meeting of Shareholders held today, 31 January 2025.

The following resolutions were carried on a poll:

Resolution 1 – Ratification of prior Issue of Shares under Placement – Listing Rule 7.1

Resolution 2 – Ratification of prior Issue of Shares under Placement – Listing Rule 7.1A

Resolution 3 – Approval to issue Shares to a Related Party – Mr Peter Rubinstein

Resolution 4 – Approval to issue Shares to a Related Party – Mr Greg Dooley

Resolution 5 – Approval to issue Shares to a Related Party – Davide Bosio

Resolution 6 – Approval to issue Shares to Plutus Capital

Resolution 7 – Approval to issue Options to Plutus Capital

Resolution 8 – Approval to issue Options to Antanas Guoga

Resolution 9 – Ratification of prior issue of Options to Mr Davide Bosio

Resolution 10 – Approval to issue Options to a Related Party – Mr Toby Hicks

Resolution 11 – Approval to issue Options to a Related Party – Mr Peter Rubinstein

Resolution 12 – Approval to issue Options to a Related Party – Mr Greg Dooley

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.



For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, while the DigitalX Fund ranked #3 on the same list (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

www.digitalx.com | www.digitalx.fund | www.opendrawbridge.io | www.sellmyshares.com.au

Disclosure of Proxy Votes

DigitalX Limited

General Meeting

Friday, 31 January 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER PLACEMENT – LISTING RULE 7.1	P	71,848,044	64,782,776 90.17%	3,124,994 4.35%	1,592,075	3,940,274 5.48%	68,767,632 95.65%	3,124,994 4.35%	1,592,075	Carried
2 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER PLACEMENT – LISTING RULE 7.1A	P	73,148,044	64,782,776 88.56%	4,424,994 6.05%	292,075	3,940,274 5.39%	68,767,632 93.95%	4,424,994 6.05%	292,075	Carried
3 APPROVAL TO ISSUE SHARES TO A RELATED PARTY – MR PETER RUBINSTEIN	P	160,072,750	146,310,032 91.40%	9,905,156 6.19%	651,506	3,857,562 2.41%	150,212,176 93.81%	9,905,156 6.19%	651,506	Carried
4 APPROVAL TO ISSUE SHARES TO A RELATED PARTY – MR GREG DOOLEY	P	196,146,926	182,384,208 92.98%	9,905,156 5.05%	651,506	3,857,562 1.97%	186,286,352 94.95%	9,905,156 5.05%	651,506	Carried
5 APPROVAL TO ISSUE SHARES TO A RELATED PARTY – DAVIDE BOSIO	P	197,920,527	184,157,809 93.05%	9,905,156 5.00%	651,506	3,857,562 1.95%	188,059,953 95.00%	9,905,156 5.00%	651,506	Carried
6 APPROVAL TO ISSUE SHARES TO PLUTUS CAPITAL	P	196,761,346	184,295,331 93.66%	8,525,975 4.33%	1,810,687	3,940,040 2.00%	188,279,953 95.67%	8,525,975 4.33%	1,810,687	Carried
7 APPROVAL TO ISSUE OPTIONS TO PLUTUS CAPITAL	P	197,081,456	182,895,331 92.80%	10,246,085 5.20%	1,490,577	3,940,040 2.00%	186,879,953 94.80%	10,246,085 5.20%	1,490,577	Carried
8 APPROVAL TO ISSUE OPTIONS TO ANTANAS GUOGA	P	89,506,697	74,775,090 83.54%	10,874,045 12.15%	601,506	3,857,562 4.31%	78,677,234 87.86%	10,874,045 12.14%	601,506	Carried



			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 RATIFICATION OF PRIOR ISSUE OF OPTIONS TO MR DAVIDE BOSIO	P	197,972,627	181,134,823 91.49%	12,980,242 6.56%	599,406	3,857,562 1.95%	185,036,967 93.44%	12,980,242 6.56%	599,406	Carried
10 APPROVAL TO ISSUE OPTIONS TO A RELATED PARTY – MR TOBY HICKS	P	188,967,562	172,024,558 91.03%	13,085,442 6.92%	601,506	3,857,562 2.04%	175,926,702 93.08%	13,085,442 6.92%	601,506	Carried
11 APPROVAL TO ISSUE OPTIONS TO A RELATED PARTY – MR PETER RUBINSTEIN	P	160,122,750	143,179,746 89.42%	13,085,442 8.17%	601,506	3,857,562 2.41%	147,081,890 91.83%	13,085,442 8.17%	601,506	Carried
12 APPROVAL TO ISSUE OPTIONS TO A RELATED PARTY – MR GREG DOOLEY	P	196,196,926	179,253,922 91.36%	13,085,442 6.67%	601,506	3,857,562 1.97%	183,156,066 93.33%	13,085,442 6.67%	601,506	Carried

