

Cleansing Statement

Notice under s708A(5)(e) of the Corporations Act 2001

Kali Metals Limited (**ASX: KM1**, “**the Company**”) advises that it has issued 3,506,276 fully paid ordinary shares (“**Consideration Shares**”) to the shareholders of Peggy Resources Pty Ltd in connection with the acquisition of Peggy Resources Pty Ltd, a company which holds a strategic tenement contiguous with the Company’s Marble Bar Gold Project (refer to the Company’s announcement dated 22 May 2025 for further details).

The Consideration Shares were issued on 29 May 2025.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (“**Corporations Act**”) that:

- (a) the Company issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the Board of Kali Metals Limited.

For further information please contact:

Paul Adams

Managing Director

E paul.adams@kalimetals.com.au

Andrew Willis

Investor & Media Relations

E awillis@nwrcommunications.com.au



About Kali Metals Limited

Kali Metals' (ASX: KM1) portfolio of assets cover 4,029km² of exploration tenure prospective for gold, lithium and critical minerals, located in WA (including the Pilbara and Eastern Yilgarn) and the Southern Lachlan Fold Belt (in NSW and Victoria).

Kali Metals has a team of well credentialed professionals who are focused on exploring and developing commercial resources and identifying new strategic assets to add to the portfolio. Kali Metals has a number of prospective gold, lithium and tin Projects within its existing tenure and is committed to generate shareholder value through exploration and development of these assets.