



## Cancellation Summary

---

**Entity name**

OVANTI LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday August 05, 2024

**Reason for the cancellation**

The 2A lodged 3 Jul24 was an old draft lodged in error. A cancellation lodged overnight 3 Jul24 appears to have been deleted pre-release.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

091192871

**1.3 ASX issuer code**

OVT

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

The 2A lodged 3 Jul24 was an old draft lodged in error. A cancellation lodged overnight 3 Jul24 appears to have been deleted pre-release.

**1.4d Date of previous announcement to this cancellation**

3/7/2024

**1.5 Date of this announcement**

5/8/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2024 15:26	New - Proposed issue of securities - OVT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

OVT : ORDINARY FULLY PAID

28/6/2024

### Distribution Schedule

%



Issue details

---

**Number of +securities to be quoted**

17,500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer the announcement dated 8 April 2024:

<https://www.asx.com.au/markets/trade-our-cash-market/historical-announcements>

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OVT : ORDINARY FULLY PAID	1,257,605,484
OVTN : ORDINARY FULLY PAID DEFERRED	507,535,161

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OVTAR : CONVERTIBLE NOTES	825,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000