



## Announcement Summary

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**Name of entity**

LITHIUM AUSTRALIA LIMITED

**Announcement type**

New announcement

**Date of this announcement**

1/2/2023

**ASX Security code and description of the class of +securities the subject of the buy-back**

LIT : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ Selective buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LITHIUM AUSTRALIA LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ACN

### Registration number

126129413

### 1.3 ASX issuer code

LIT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/2/2023

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

LIT : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Selective buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,221,191,672

**3A.2 Total number of +securities proposed to be bought back**

32,250,000

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

Acuity Capital Investment Management Pty Ltd as trustee for the Acuity Capital Holdings Trust

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ No

**3A.9b Please describe the consideration being provided to buy back the +securities**

In accordance with the terms of the At-the Market Subscription Agreement ('ATM'), the Company will buy back for nil cash consideration (and cancel) the 32,250,000 fully paid ordinary LIT shares issued to Acuity Capital as collateral for the ATM

## Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

☒ Yes

**3B.1a Type of security holder approval required**

☒ Special resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

30/11/2023

**3B.2 Are there any restrictions on foreign participation in the buy-back**

☒ No



**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No

#### Part 3C - Key dates

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##### **Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

30/11/2023

#### Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**