



Announcement Summary

Entity name

ADISYN LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 26, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AI1	ORDINARY FULLY PAID	8,831,950	26/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADISYN LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

155473304

### 1.3 ASX issuer code

AI1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer ASX release <https://announcements.asx.com.au/asxpdf/20231026/pdf/05wk2cgyjnc2t3.pdf>

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

AI1 : ORDINARY FULLY PAID

**Issue date**

26/10/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

8,831,950

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Securities are being issued to offset partial cash consideration due to vendors refer to ASX release <https://announcements.asx.com.au/asxpdf/20231026/pdf/05wk2cgyjnc2t3.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.020000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To fund the retirement of debt

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AI1O : OPTION EXPIRING 20-DEC-2023	12,333,292
AI1 : ORDINARY FULLY PAID	139,548,039

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AI1AM : PERFORMANCE RIGHTS	6,000,003
AI1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11	2,562,500
AI1AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
AI1AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
AI1AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
AI1AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
AI1AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
AI1AK : CONVERTIBLE NOTES	246,250



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

8,831,950

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A