

22 February 2021

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew

Re: STO- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the STO CitiFirst Self-Funding Instalments (ASX code STOSOA & STOSOM), declared the record date for entitlements to the estimated AUD 0.063524, fully franked dividend for the STO CitiFirst Self-Funding Instalment is 24 February 2021, coinciding with the record date for STO ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 23 February 2021. Again, this coincides with the ex-dividend date for STO ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
STOSOA	\$3.0709	\$3.0074
STOSOM	\$2.3269	\$2.2634

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager