



Announcement Summary

**Entity name**  
INCA MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday April 08, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICG	ORDINARY FULLY PAID	246,000,000	08/04/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

36128512907

### 1.3 ASX issuer code

ICG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/4/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Apr-2025 09:36	New - Proposed issue of securities - ICG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## ICG : ORDINARY FULLY PAID

8/4/2025

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

246,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00450000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICG : ORDINARY FULLY PAID	1,272,722,533
ICGOE : OPTION EXPIRING 31-DEC-2026	72,775,945
ICGOF : OPTION EXPIRING 31-DEC-2025	149,442,617

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICGAD : OPTION EXPIRING 30-APR-2026 EX \$0.008	105,550,000
ICGAA : OPTION EXPIRING 17-SEP-2027 EX \$0.006	30,000,000
ICGAB : OPTION EXPIRING 17-SEP-2027 EX \$0.008	45,000,000
ICGAC : PERFORMANCE RIGHTS	15,000,000