



# **ANNUAL GENERAL MEETING**

**29 November 2024**



ASX:EMR





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## ADDITIONAL INFORMATION

The Presentation Materials should be read in conjunction with Emerald's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on Emerald's website.

The Presentation Materials contains information extracted from the following ASX market announcements:

- Quarterly Activities Report dated 28 April 2017;
- Quarterly Activities Report dated 26 July 2017;
- Quarterly Activities Report dated 29 January 2021;
- Exploration Results Continue to Demonstrate Strong Potential dated 29 July 2022;
- Significant Gold Exploration Results at Okvau and Bullseye dated 7 October 2022;
- Significant Gold Exploration Results at Bullseye and Memot dated 31 January 2023;
- Significant Exploration Results Continue at EMR Prospects dated 28 April 2023;
- Significant Exploration Results Continue at EMR Prospects dated 4 July 2023;
- Okvau Mineral Resource and Ore Reserve Update dated 31 August 2023;
- Significant Exploration Results Continue at EMR Prospects dated 30 October 2023;
- Significant Exploration Results Continue at EMR Prospects dated 24 January 2024;
- Significant Exploration Results Continue at EMR Prospects dated 18 April 2024;
- Emerald Accelerates Exploration in Australia and Cambodia dated 29 July 2024; and
- Emerald Continues with Exploration Success in Australia and Cambodia dated 30 October 2024.

## COMPETENT PERSONS STATEMENT

The information in the Presentation Materials relating to exploration results, exploration targets, mineral resources and ore reserves has been reported by the Company in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves' (JORC Code) previously (refer to the Company announcements noted above released on 28 April 2017, 26 July 2017, 29 January 2021, 29 July 2022, 7 October 2022, 31 January 2023, 28 April 2023, 4 July 2023, 31 August 2023, 30 October 2023, 24 January 2024, 18 April 2024, 29 July 2024 and 30 October 2024).

The Company confirms that it is not aware of any new information as at the date of the Presentation Materials that materially affects the information included in the Presentation Materials and that all material assumptions and technical parameters underpinning the estimates in the Company's previous announcements continue to apply and have not materially changed.



## 1. 2024 – A Reflection of A Stellar Year

- Retirement of Mr Simon Lee AO Inaugural Chairman
- Company Growth
  - Share price appreciation of 78% since July 2023, +200% since January 2023;
  - Entry into ASX 200; and
  - Awarded Digger of the Year at the 2024 Diggers & Dealers Mining Forum.

- Executive Leadership Team

We thank our Leadership Team for their hard work and performance throughout 2024:

- Chief Operating Officer Mick Evans and his team;
- Operations Manager Cambodia - Bernie Cleary and his team;
- Operations Manager Dingo Range - Josh Redmond and his team;
- Mark Clements – Company Secretary
- Chief Corporate Officer - Brett Dunnachie;
- Chief Financial Officer - Shannon Campbell;
- Chief Geologist – Keith King; and
- Director Emerald WA – Peter Burns.

- New Starters

We welcome all new starters to the broader Emerald group including:

- Tom Ridges - Business Development;
- Michael Naughton – Underground Mining Manager.

## 2. Okvau Gold Mine – Record Full Year Production

- Ounces Produced: **114,076ozs;**
- AISC: **US\$818/oz;**
- Financial Performance: Okvau Gold Mine operating profit after tax circa **A\$170m**, underpinned by cash generation before tax of **A\$218m**; and
- Development: Increased Okvau underground resource to +400koz @ 6g/t Au.



## 3. Company Growth – Second and Third Projects

### Emerald (WA) Pty Ltd

- Takeover completed with Emerald holding a 100% interest;
- Dingo Range Gold Project maiden\* resource expected December 2024;
- Significant intersections from past 12 months include:
  - 3.26m @ 111.79g/t Au from 214.74m incl.
  - 0.86m @ 422g/t Au from 214.74m (DDRE-BDRC017);
  - 11m @ 16.25g/t Au from 208m (RC24BDY146);
  - 4m @ 22.77g/t Au from 67m (RC2424BGA034);
  - 16.6m @ 5.27 g/t Au from 202m incl.
  - 0.4m @ 179g/t Au from 218.2m (RCDD23BDY102).
- Regional exploration, three targets tested, three new discoveries.

\* Maiden resource calculation since Emerald obtained control of Emerald (WA) Pty Ltd

### Memot Gold Project

- 100% Emerald owned;
- Stage 1 maiden Memot Gold Project open pit inferred resource of 8Mt @ 1.84g/t Au for 470koz;
- Stage 2 drill program of 50,000m practically complete, with updated resource on track for December 2024;
- Significant intersections from past 12 months include:
  - 6m @ 348.76g/t Au from 125m incl.
  - 1m @ 2,090g/t Au from 103m (DD24MMT243);
  - 9m @ 12.61g/t Au from 193m incl.
  - 1m @ 64.5g/t Au from 197m (DD24MMT256);
  - 31m @ 1.80g/t Au from 239m incl.
  - 0.7m @ 21.80g/t Au from 257.6m (DD24MMT168);
  - 4m @ 13.49g/t from 63m incl.
  - 2m @ 26.31g/t from 63m (RC24MMT158).

Refer to the Company's ASX Announcements 24 January 2024, 18 April 2024, 29 July 2024 and 30 October 2024.

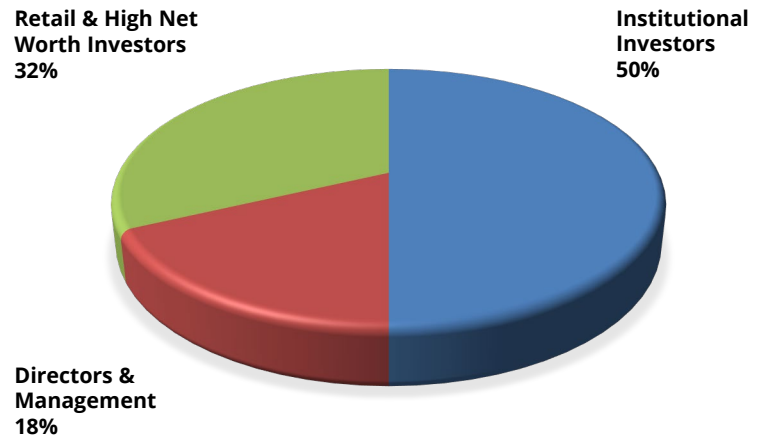


**KEY TAKEAWAY: Organic pathway to become a multiple mine, +300koz pa gold producer with no further dilution to shareholders**

<b>RIGHT TEAM</b>	<ul style="list-style-type: none"><li>▪ <b>Board and management team - development and operation - with a history of delivery:</b><ul style="list-style-type: none"><li>- A history of success spanning ~ 30 years;</li><li>- In house development team delivered 5 projects in Australia, Cambodia and Ivory Coast in past 15 years;</li><li>- All 5 projects delivered on time and on budget.</li></ul></li><li>▪ Board and management aligned with shareholders.</li></ul>
<b>PRODUCING ASSET WITH GOLD EXPOSURE</b>	<ul style="list-style-type: none"><li>▪ <b>Okvau Gold Mine (100%) – producing asset with robust cash flows:</b><ul style="list-style-type: none"><li>- Produced 339koz at AISC of US\$817/oz to Sept 2024 since commissioning in Sept 2021 (Project to 30 Sept 2024: 352koz);</li><li>- Okvau pre-tax operating cash flow of A\$58 million for Sept 2024 Quarter (FY2024: A\$218 million);</li><li>- Record full year production of 114koz of gold for FY2024 with AISC of US\$818/oz.</li></ul></li><li>▪ Unhedged gold resources with a clear pathway to short term resource growth.</li></ul>
<b>ORGANIC GROWTH</b>	<ul style="list-style-type: none"><li>▪ <b>Australia:</b><ul style="list-style-type: none"><li>- Dingo Range Gold Project with ~950km<sup>2</sup> of prospective tenure;</li><li>- Tenure package covers entire Dingo Range Greenstone Belt;</li><li>- Feasibility studies continue in advance of investment decision late 2024.</li></ul></li><li>▪ <b>Cambodia:</b><ul style="list-style-type: none"><li>- Memot Gold Project – Second Cambodian operation<ul style="list-style-type: none"><li>High grade second operation</li><li>Updated resource (interim) on track for delivery in calendar 2024</li><li>Development aimed for 2025</li></ul></li><li>- Okvau reserve expansion;</li><li>- Okvau near mine – Okvau North, Samnang, Preak Klong and Antrong.</li></ul></li></ul>



## Shareholder Structure



## Significant Shareholders<sup>1</sup>

Van Eck Associates Corporation	9.4%
BlackRock Group	7.2%
Morgan Hart	6.0%
Tazga Two Pty Ltd	5.6%
Other EMR Directors and Management	~6%
Institutional Investors	~50%

<sup>1</sup> As at 30 September 2024.

## Capital Structure

ASX Code	EMR
Shares on Issue	657.0M
Share Price	\$3.58 <sup>1</sup>
Market Cap (undiluted)	A\$2.4B

<sup>1</sup> Share Price as at 26 November 2024. There are also 15.0M unlisted options on issue with exercise prices ranging from \$0.53 to \$4.43.

## Board & Management

**Jay Hughes, Non-Executive Chairman**

**Morgan Hart, Managing Director**

- 34 years exploration, development and production experience.

**Mick Evans, Executive Director**

- Managed the construction of five gold plants in Australia, Cambodia and Ivory Coast in the past 15 years.

**Simon Lee AO, Non-Executive Director**

**Ross Stanley, Non-Executive Director**

**Billie J Slott, Non-Executive Director**

**Michael Bowen, Non-Executive Director**

**Mark Clements, Company Secretary**

**Bernie Cleary, Operations Manager OGM**





# Key Assets – producing mine with two more to build

<b>Okvau Gold Mine</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>Producing asset with robust cash flows;</li> <li>Produced 339koz to Sept 2024 since commissioning in Sep 2021 (Project to date: 352koz);</li> <li>AISC of US\$817/oz since commissioning to Jun 2024;</li> <li>Okvau pre-tax operating cash flow of A\$58 million for Sept 2024 Quarter (FY2024: A\$218 million);</li> <li>Record full year production of 114koz of gold for FY2024 with AISC of US\$818/oz;</li> </ul>
<b>Dingo Range Gold Project</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>~950km<sup>2</sup> of tenure covering the entire Dingo Range Greenstone Belt;</li> <li>One of the few remaining under-explored greenstone belts in Western Australia;</li> <li>Feasibility studies continue in advance of investment decision late 2024;</li> <li>Additional resource/reserves 2<sup>nd</sup> half calendar 2024 to underpin studies;</li> <li>Aim to commence development activities late 2024, camp already commenced.</li> </ul>
<b>Memot Gold Project</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>Potential second high-grade Cambodian operation;</li> <li>Stage 1 Maiden Open Pit Inferred Resource of 8Mt @ 1.84g/t Au for 470koz delivered based on 19,217m of drilling, Stage 2 program of 50,000m practically complete;</li> <li>Updated resource (interim) on track for delivery in calendar 2024;</li> <li>Aim to commence development activities in 2025.</li> </ul>





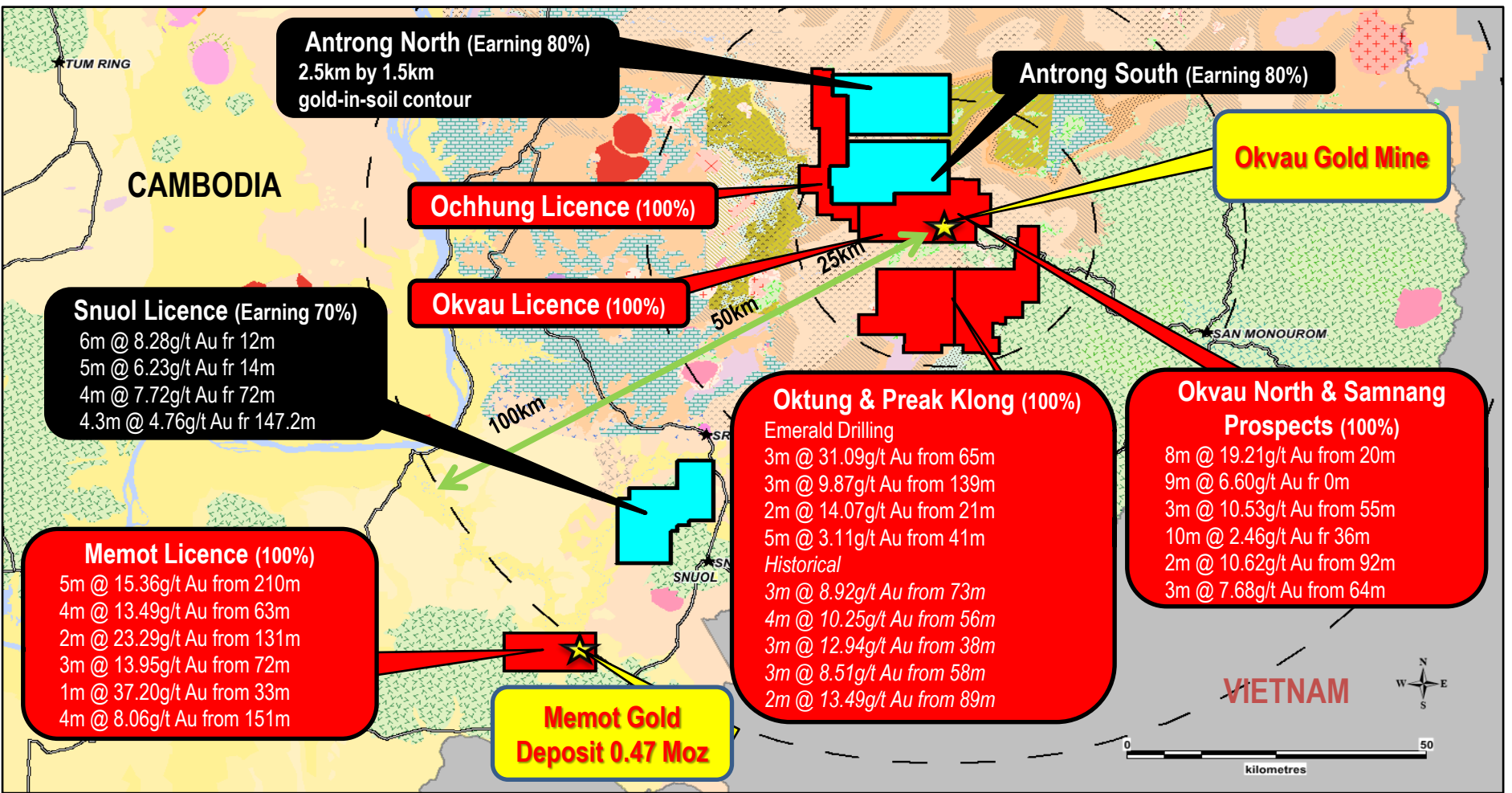
# Cambodian Growth

- Memot Gold Project – potential high grade Cambodian development;
- Okvau Gold Mine pit resource and reserve expansion;
  - Underground; and
  - Open pit.
- Okvau near mine:
  - Near mine prospects including Okvau North, Samnang.
- Regional exploration potential – 1,428 km<sup>2</sup> of prospective tenure;
  - Regional potential including Antrong North, Preak Klong.



# Cambodian Growth Potential

- Dominant land position of 1,428 km<sup>2</sup> covering a north-west trending zone of granitoid intrusions;
- Multiple Gold occurrences with direct associations with intrusions with pathfinder multi-elements (bismuth, arsenic, tellurium).



Refer to the Company's ASX Announcements 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 29 April 2022, 31 January 2022, 20 December 2017, 4 February 2013 and 17 August 2012.

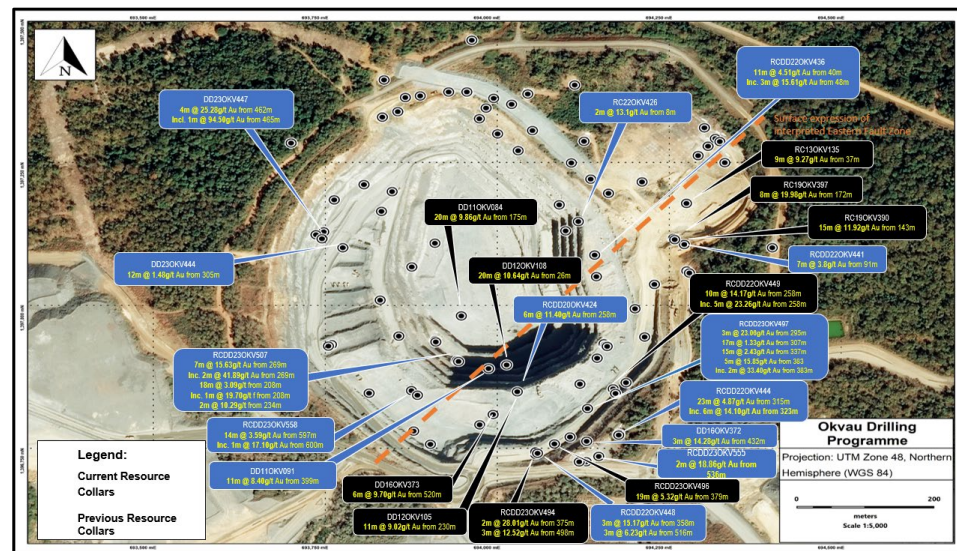
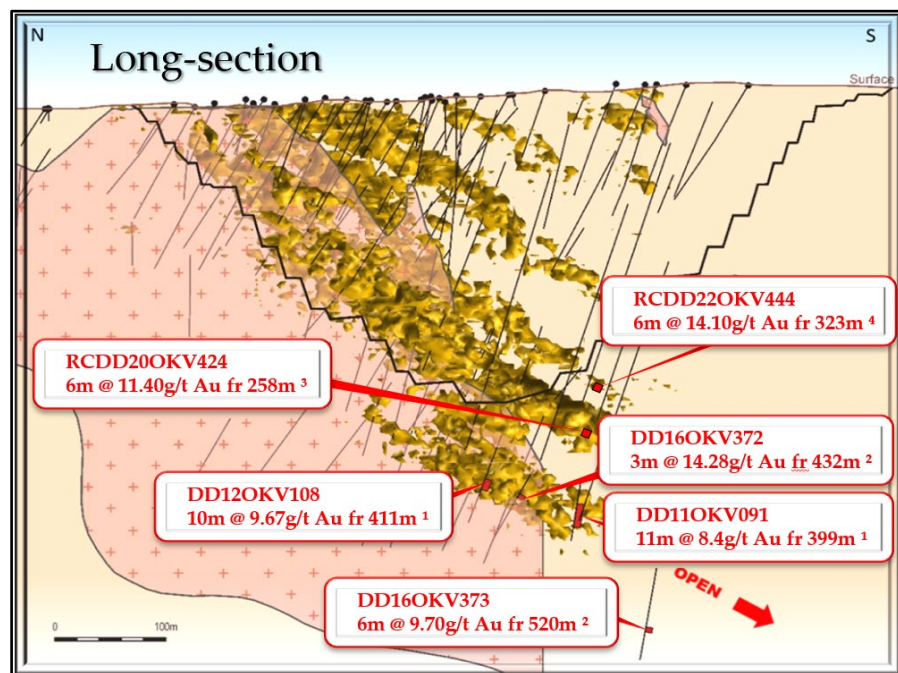


## Southern Eastern Depth Extension

- 10m @ 9.67g/t Au from 411m (DD12OKV108);
- 11m @ 8.40g/t Au from 399m (DD11OKV091);
- 6m @ 14.10g/t Au from 323m (RCDD22OKV444);
- 6m @ 11.40g/t Au from 258m (RCDD20OKV424);
- 6m @ 9.70g/t Au from 520m (DD16OKV373);
- 2m @ 28.01g/t Au from 375m (RCDD23OKV494);
- 3m @ 14.28g/t Au from 432m (DD16OKV372).

## Eastern Feeder Zone Mineralisation

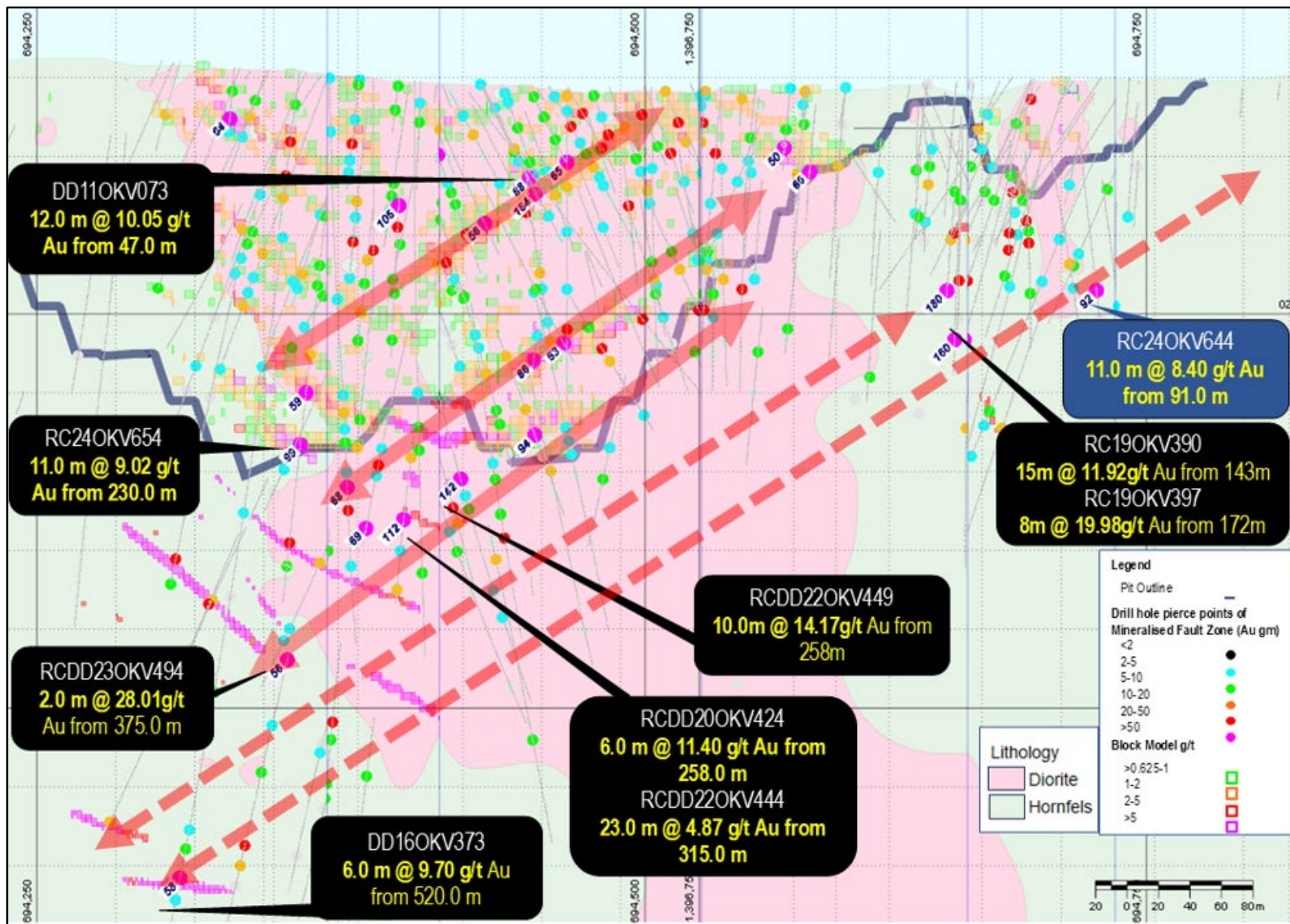
- 14m @ 15.03g/t Au from 26m (DD12OKV108);
- 20m @ 9.86g/t Au from 175m (DD11OKV084);
- 15m @ 11.92g/t Au from 143m (RC19OKV390);
- 8m @ 19.98g/t Au from 172m (RC19OKV397);
- 10m @ 14.17g/t Au from 258m (RCDD22OKV449);
- 19m @ 5.32g/t Au from 379m (RCDD23OKV496);
- 11m @ 9.02g/t Au from 230m (DD12OKV105);
- 9m @ 9.27g/t Au from 37m (RC13OKV135);
- 6m @ 9.70g/t Au from 520m (DD16OKV373);
- 2m @ 28.01g/t Au from 375m (RCDD23OKV494).



Reference is made to the Company's ASX releases dated 29 July 2024, 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2022, 31 October 2022, 7 October 2022, 28 July 2022, 29 January 2021, 2 July 2019, 26 July 2017, 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

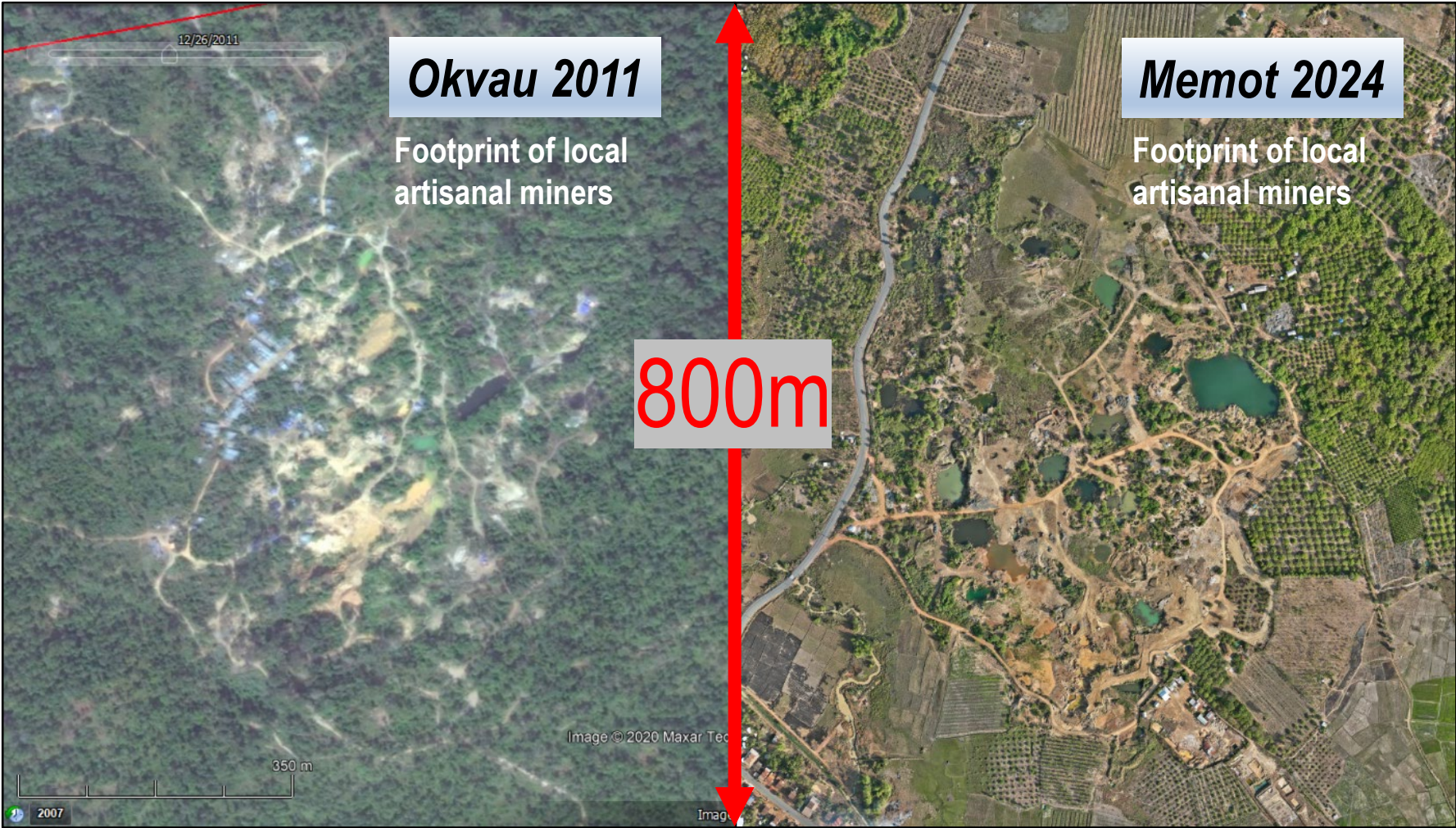


# Okvau Resource Growth



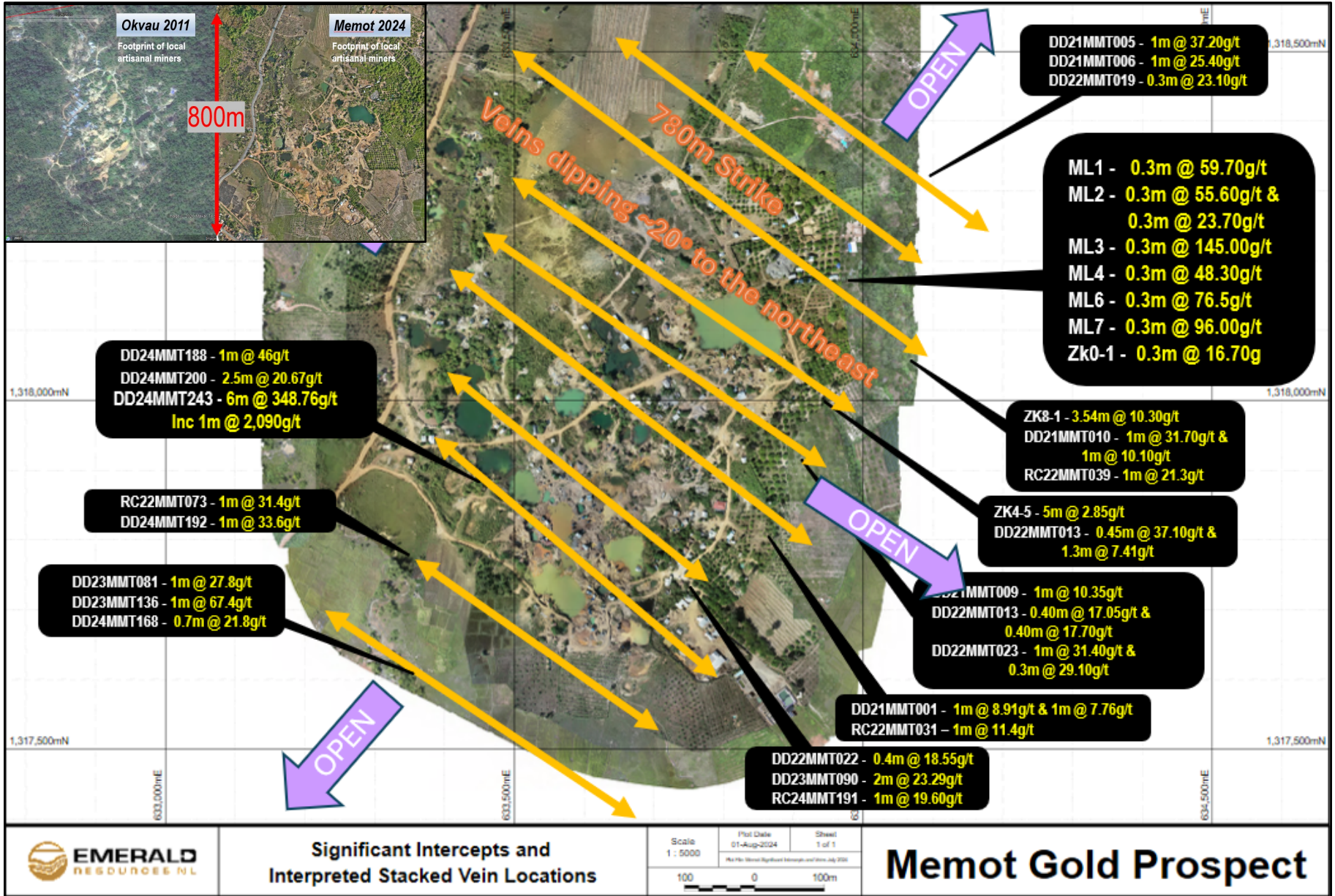
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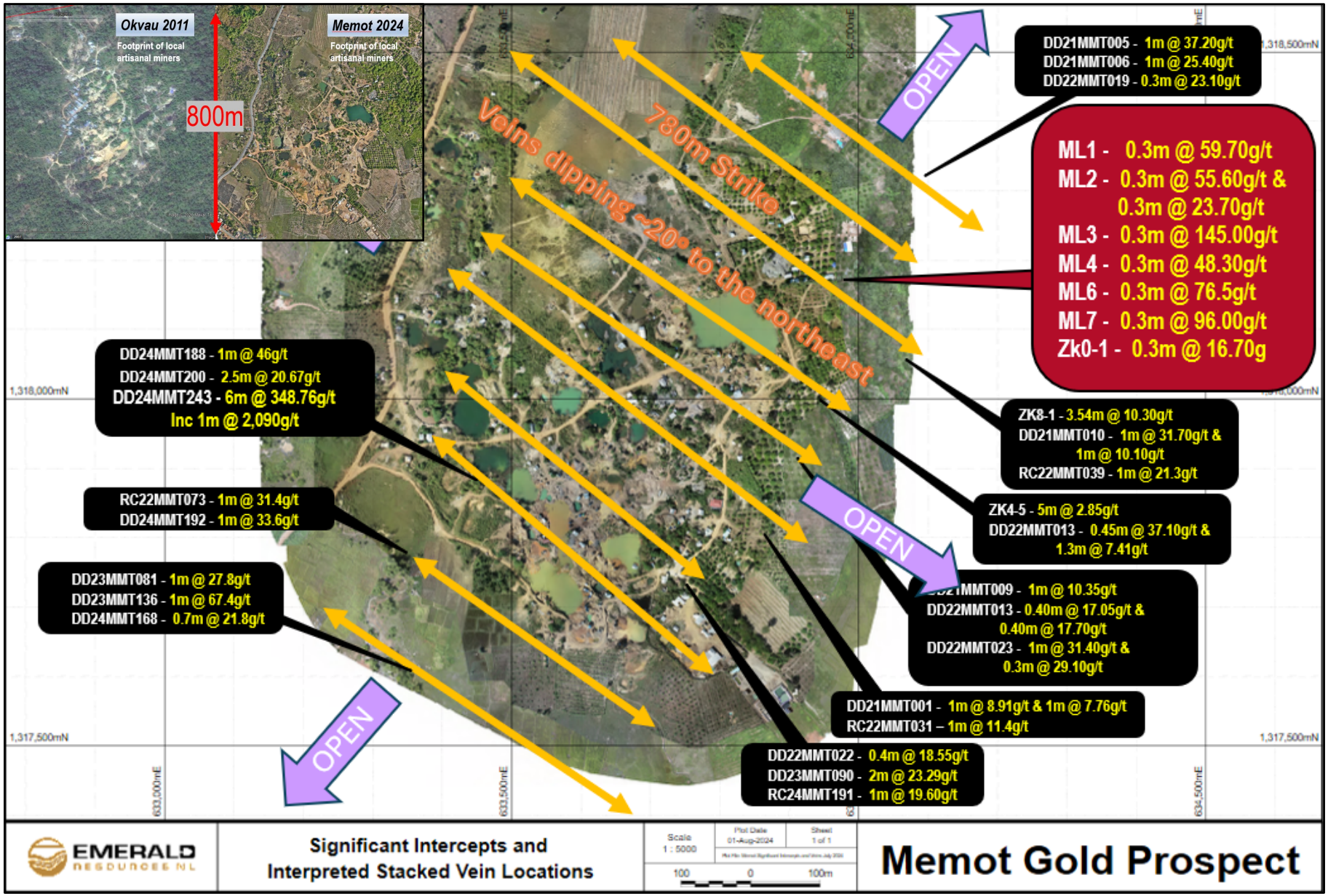
# Memot Gold Project – Potential High Grade Second Operation



Reference is made to the Company's ASX releases dated 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 31 October 2022, 7 October 2022, 29 July 2022, 29 April 2022 and 30 January 2022.



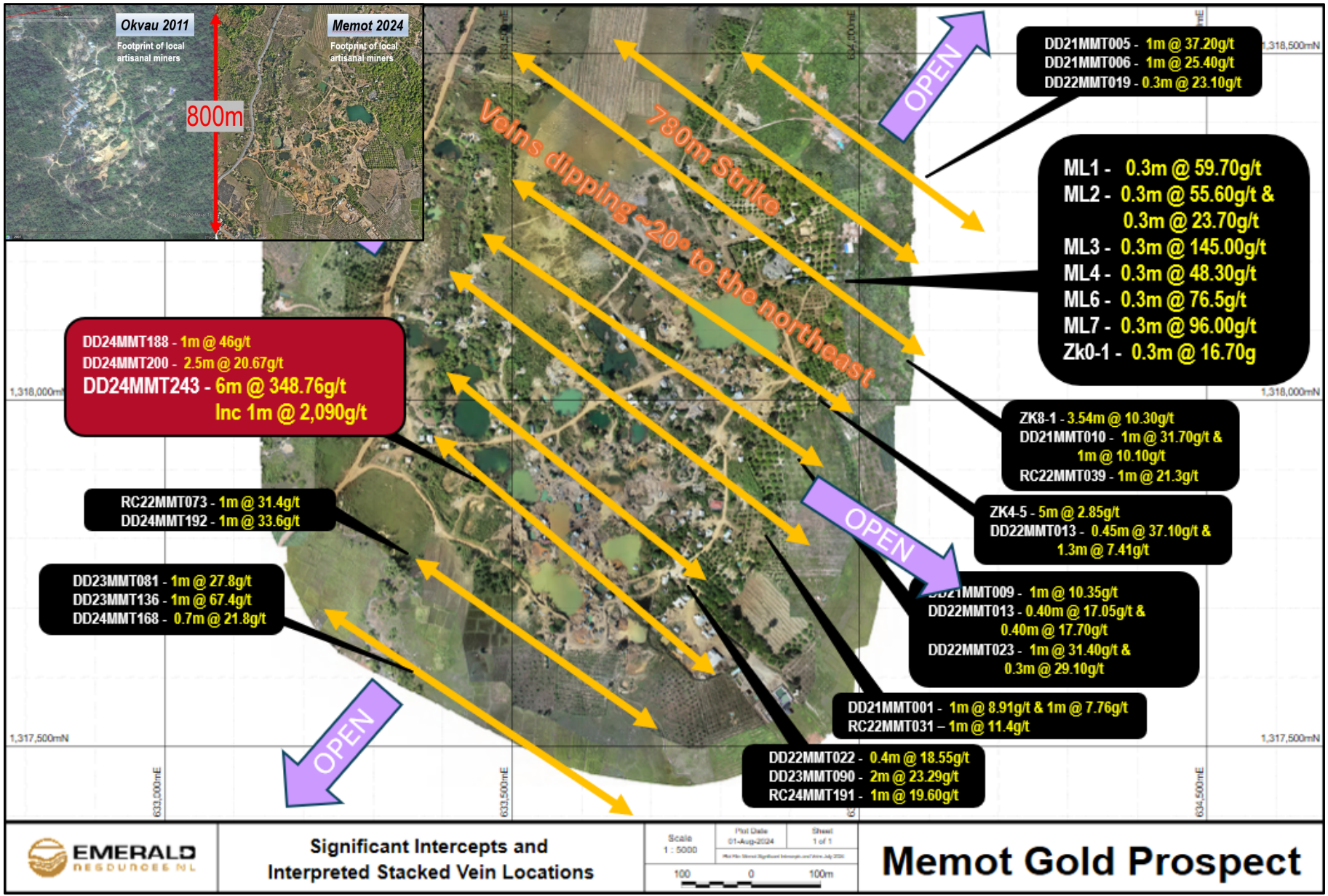
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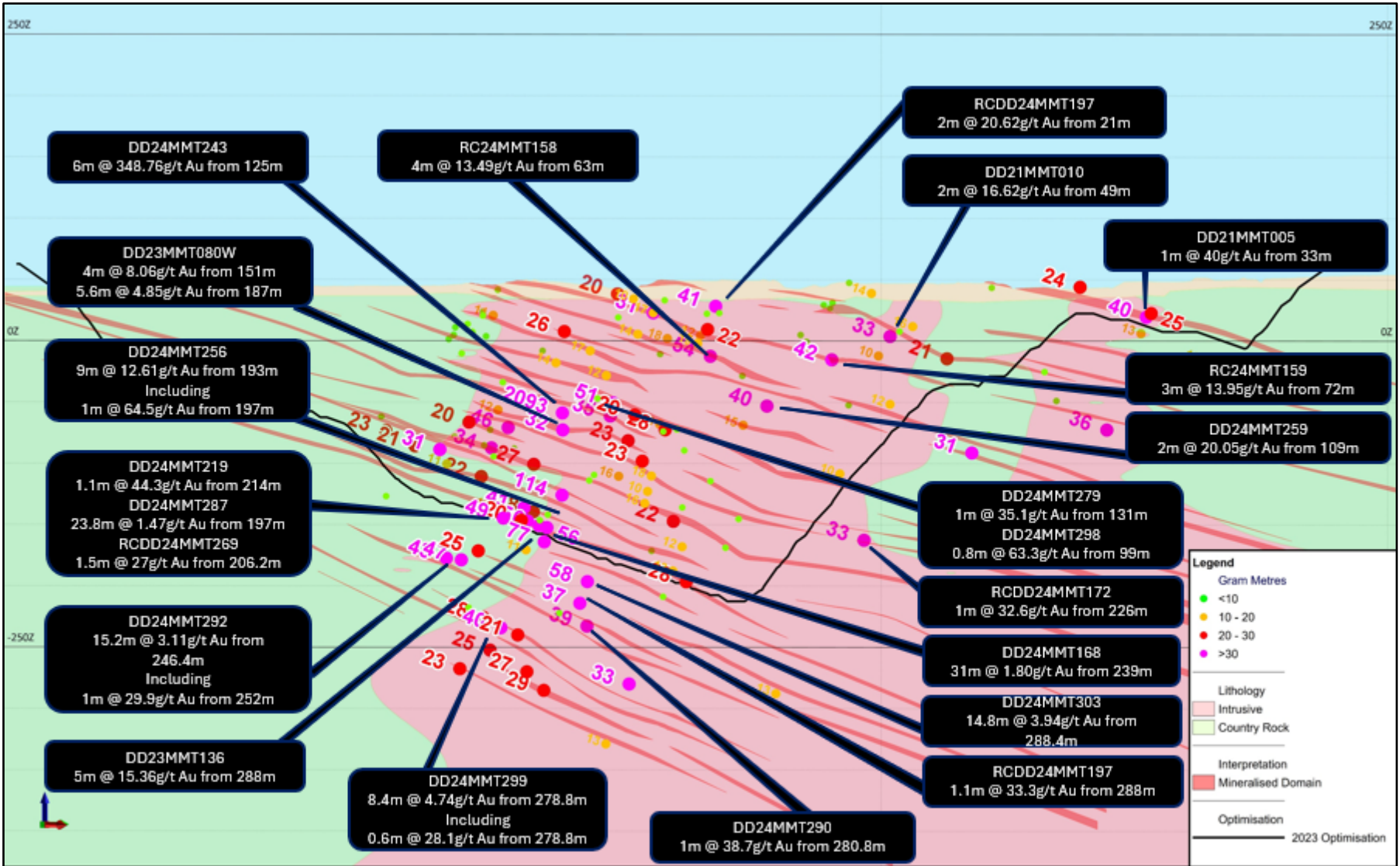
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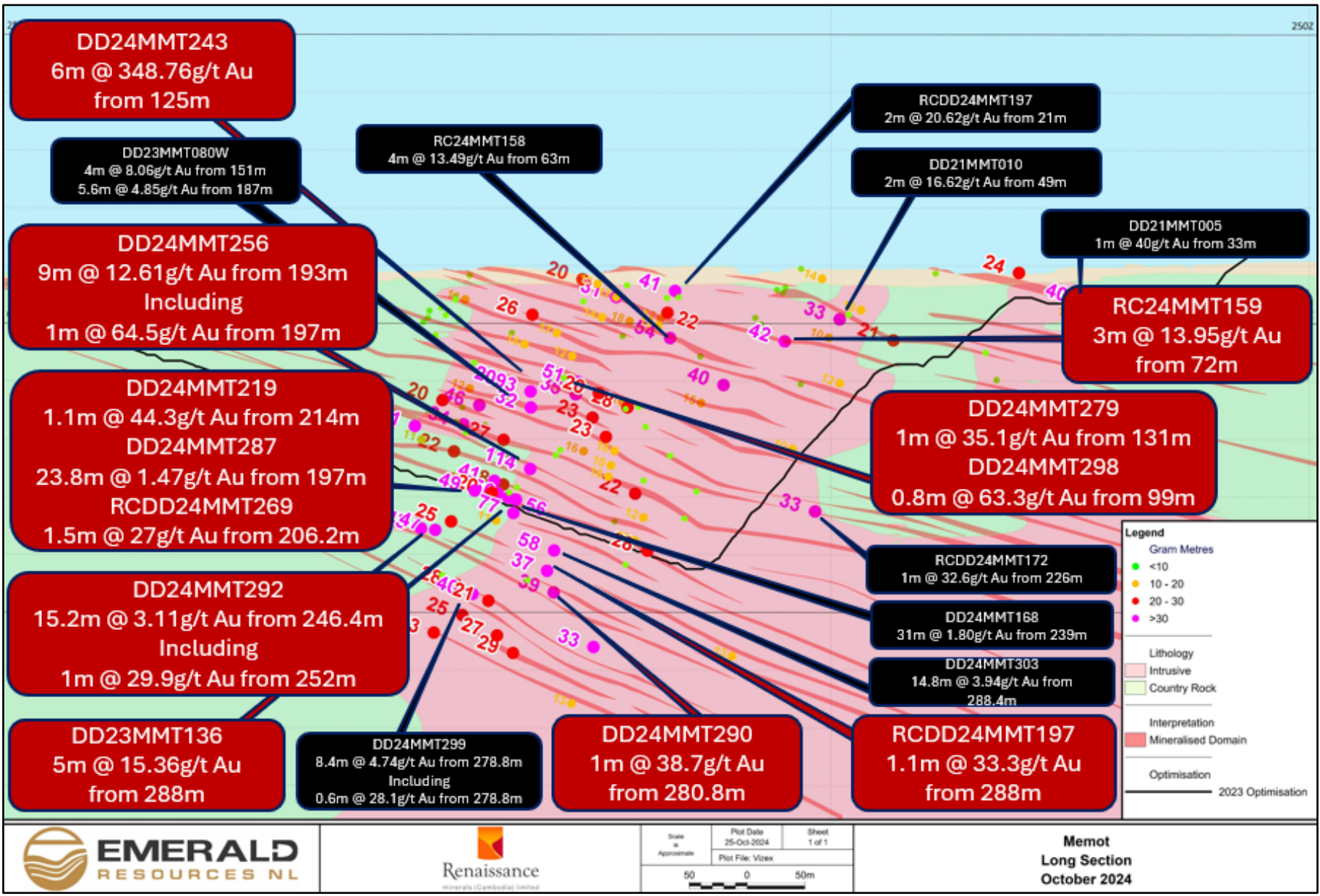
# Memot Gold Project – Potential High Grade Second Operation



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# Memot Gold Project – Potential High Grade Second Operation





## Memot Gold Project Stage 1 Maiden Open Pit Resource released December 2023:

- Stage 1 Maiden Memot Gold Project Open Pit Inferred Resource of 8Mt @ 1.84g/t Au for 470koz;
- Maiden resource delivered based on 19,217m of drilling, drill density of 100m x 50m-100m;
- Stage 2 program of 50,000m practically complete, drill density of 50m x 25m-50m for full grade value;
- Updated resource (interim) on track for delivery December 2024;
- Current mineralisation remaining open in all directions, including at depth;
- Work to date supports Emerald’s view that Memot has the potential to be a second standalone operation for the Company in Cambodia.

## Drilling results on the Memot Gold Project include the following:

### Historical Results

- 0.3m @ 145.00g/t Au from 14.2m (ML3);
- 3.54m @ 10.30g/t Au from 0m (ZK8-1);
- 0.3m @ 96.00g/t Au from 12.7m (ML7);
- 4m @ 5.98g/t Au from 7m (ML8);
- 0.3m @ 76.5g/t Au from 10.7m (ML6);
- 3.8m @ 5.46g/t Au from 0m (ZK12-7);
- 0.3 @ 59.70g/t Au from 8.2m (ML1).

### Recent EMR results

- 6m @ 348.76g/t Au from 125m (DD24MMT243);
- 9m @ 12.61g/t Au from 193m (DD24MMT256);
- 5m @ 15.36g/t Au from 210m (DD23MMT136);
- 31m @ 1.80g/t Au from 239m (DD24MMT168);
- 4m @ 13.49g/t Au from 63m (RC24MMT158);
- 2.5m @ 20.67g/t Au from 134.5m (DD24MMT200);
- 2m @ 23.29g/t Au from 131m (DD23MMT090);



Refer to the Company's ASX Announcements 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 29 April 2022 and 31 January 2022.



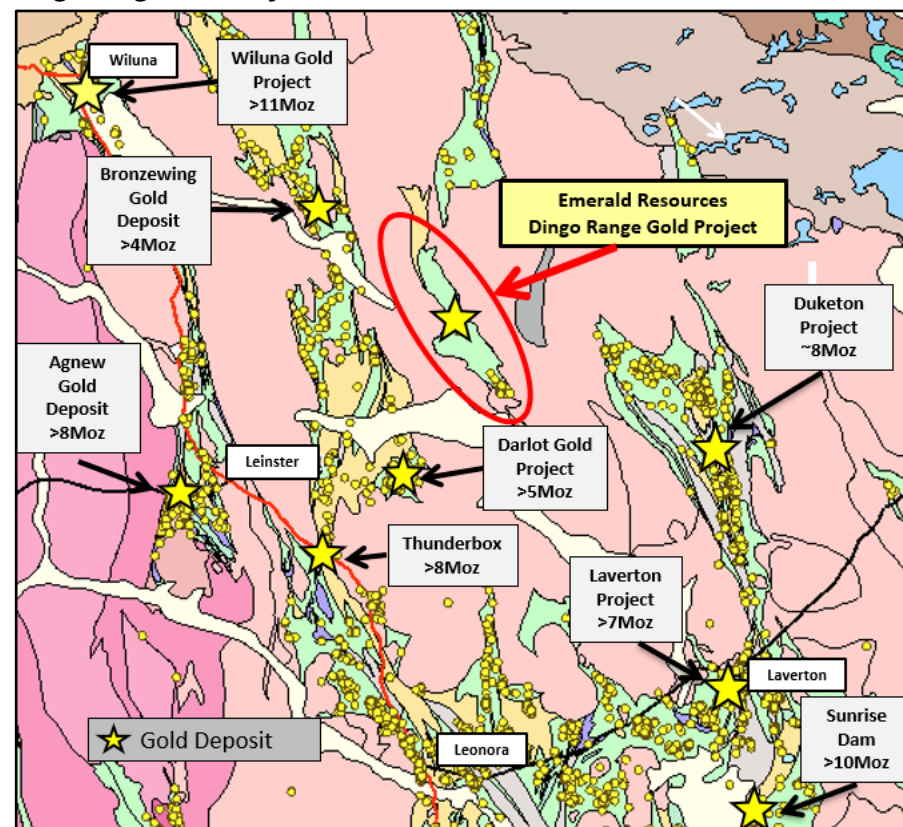
# Australian Growth (EMR: 100%)

- Dingo Range Gold Project ~950km<sup>2</sup> of tenure covering entire Dingo Range Greenstone Belt;
- Boundary-Bungarra mineralized zone:
  - 6.4km mineralized zone
  - 36km<sup>2</sup> of granted mining licenses;
  - Feasibility studies continue in advance of investment decision late 2024.
- Regional exploration potential;
  - Regional programs commenced;
  - Three new discoveries.



- Emerald holds two Western Australian gold projects, totaling in excess of 1,300km<sup>2</sup> of highly prospective gold tenure;
- The most advanced project is the Dingo Range Gold Project:
  - located in Western Australia, within one of the world's richest and most established gold regions;
  - covers ~950km<sup>2</sup> of the entire Dingo Range greenstone belt;
  - in excess of 100 million ounces of gold has been produced or discovered in the areas surrounding the project.
- Southern Cross Gold Project and the Aurora Gold Project
  - covers over 400km<sup>2</sup> of tenure;
  - Recently vended to Golden Horse Minerals Limited as part of its ASX initial public offering.

Dingo Range Gold Project Location



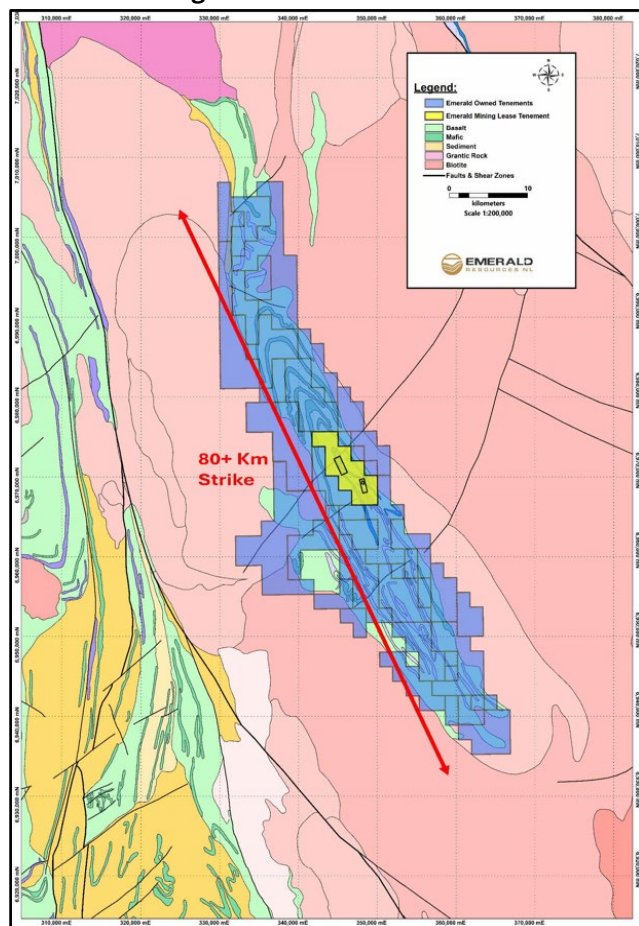


# Dingo Range Gold Project – Boundary-Bungarra Prospect

The Dingo Range Gold Projects most advanced prospect is the Boundary-Bungarra Prospect:-

- Four granted mining licences covering 36km<sup>2</sup> over the Boundary-Bungarra Prospect;
- JORC compliant resource calculated in 2015 based on limited shallow (average to approx 120m) drilling;
- Significant additional drilling undertaken subsequent to existing resource, adding to the resource base;
- Expectation of significant resource growth with current drilling program.

## Dingo Range Gold Project Tenure Holding



## Near Mine New Discoveries

### Freemans Find

RC24FMF013

1m @ 43.20g/t Au from 3m

RC24FMF001

5m @ 20.61g/t Au from 33m

Inc

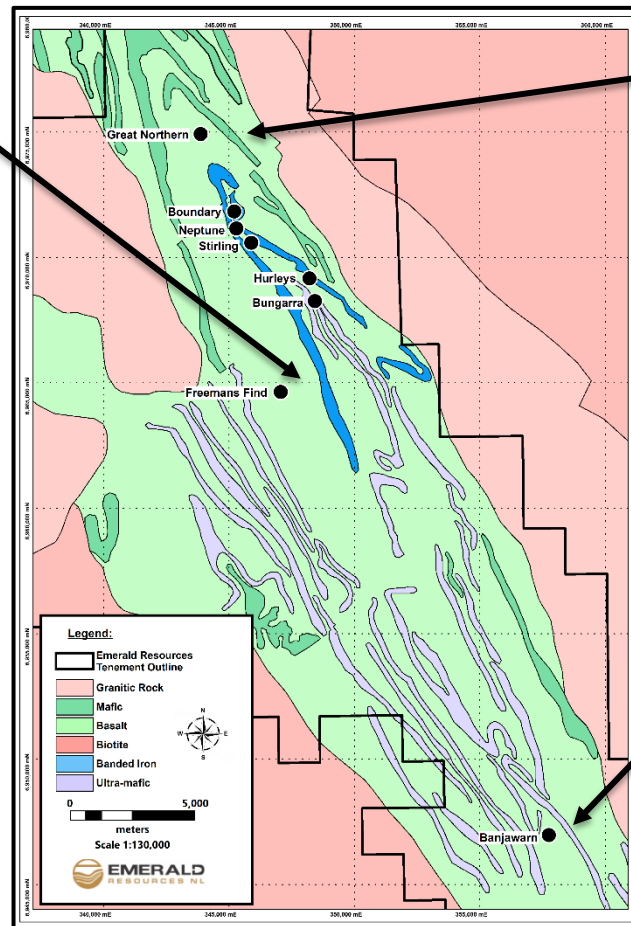
1m @ 101g/t Au from 36m

RC24FMF009

21m @ 3.98g/t Au from 26m

Inc

1m @ 49.90g/t Au from 29m



### Great Northern

RC24GRN003

1m @ 18.1g/t Au from 65m

and

7m @ 1.05g/t Au from 96m

and

2m @ 1.77g/t Au from 116m

RC24GRN045

11m @ 3.80g/t Au from 219m

Inc

2m @ 16.55g/t Au from 228m

RC24GRN055

10m @ 2.64g/t Au from 26m

RC24GRN058

1m @ 18.20g/t Au from 248m

### Banjawarn

RC24BJN012

14m @ 1.06g/t from 49m



## Dingo Range – Boundary-Bungarra Prospect Drilling Program:

- 98,000m resource definition drilling program underway, resource/reserve update calendar 2024;
- Current program following up existing significant results across ~114,000m of existing drilling, completed to an average depth of ~120m.

## Significant intersections over the Boundary-Bungarra Prospect to date include:

### Boundary

5m @ 60.25g/t Au from 171m (WDDH8);  
 45m @ 6.07g/t Au from 73m (BDRC058);  
 27m @ 9.34g/t Au from 153m (BDRC035);  
 53m @ 3.44g/t Au from 66m (WRC17) (EOH);  
 47m @ 3.42g/t Au from 93m (BDRD0025);  
 30m @ 5.16g/t Au from 151m (WDDH10);  
 19m @ 7.89g/t Au from 58m (BRC1002);  
 8m @ 17.14g/t Au from 38m (BDRC060);  
 40m @ 3.17g/t Au from 55m (BDRD0022);  
 27m @ 4.53g/t Au from 62m (BDRC014);  
 9m @ 13.55g/t Au from 42m (WDDH1);  
 30m @ 3.82g/t Au from 179m (BDRD0043);  
 9m @ 12.55g/t Au from 42m (WRC23);  
 27m @ 4.07g/t Au from 62m (BDRD0094);  
 23m @ 4.16g/t Au from 73m (BDRC061);  
 24m @ 3.88g/t Au from 20m (DRP176) (EOH);  
 49m @ 1.89g/t Au from 74m (BDRD0061);  
 45m @ 2.01g/t Au from 62m (BDRD0010).

### Bungarra

14m @ 31.46g/t Au from 33m (LAVRD0126);  
 19m @ 13.41g/t Au from 32m (DRP495);  
 17m @ 13.28g/t Au from 49m (LAVRD0132);  
 3m @ 67.37g/t Au from 30m (BFRC15);  
 5m @ 39.41g/t Au from 31m (LAVRD0133);  
 9m @ 17.02g/t Au from 33m (BFRC13);  
 6m @ 23.26g/t Au from 89m (LAVRD0054);  
 9m @ 15.45g/t Au from 39m (LAVRD0142);  
 14m @ 9.74g/t Au from 30m (LAVGW0003);  
 9m @ 14.58g/t Au from 75m (LAVRD0054);  
 6m @ 19.28g/t Au from 53m (LAVRD0135);  
 8m @ 12.38g/t Au from 48m (LAVRD0054);  
 6m @ 16.16g/t Au from 59m (LAVRD0156);  
 4m @ 23.78g/t Au from 49m (LAVGW0002).

### Hurleys

12m @ 3.30g/t Au from 13m (HRRD0020);  
 12m @ 2.77g/t Au from 47m (HRRD0050);  
 3m @ 9.00g/t Au from 62m (HRRD0062);  
 9m @ 2.27g/t Au from 64m (HRRD0032).

### Neptune

26m @ 6.95g/t Au from 40m (NPRD0039);  
 16m @ 10.10g/t Au from 63m (NPRD0026);  
 25m @ 5.24g/t Au from 0m (NPGC0053);  
 17m @ 7.44g/t Au from 29m (NPRD0007);  
 33m @ 3.82g/t Au from 37m (NPMD1019);  
 40m @ 2.98g/t Au from 14m (NPGC0025);  
 22m @ 4.87g/t Au from 17m (NPRD0056);  
 15m @ 6.60g/t Au from 67m (NPMD1007);  
 3m @ 29.85g/t Au from 45m (NPMD1026);  
 6m @ 14.24g/t Au from 37m (NPGC0018);  
 9m @ 9.44g/t Au from 82m (NPRD0078);  
 9m @ 9.36g/t Au from 7m (NPGC0045);

### Stirling

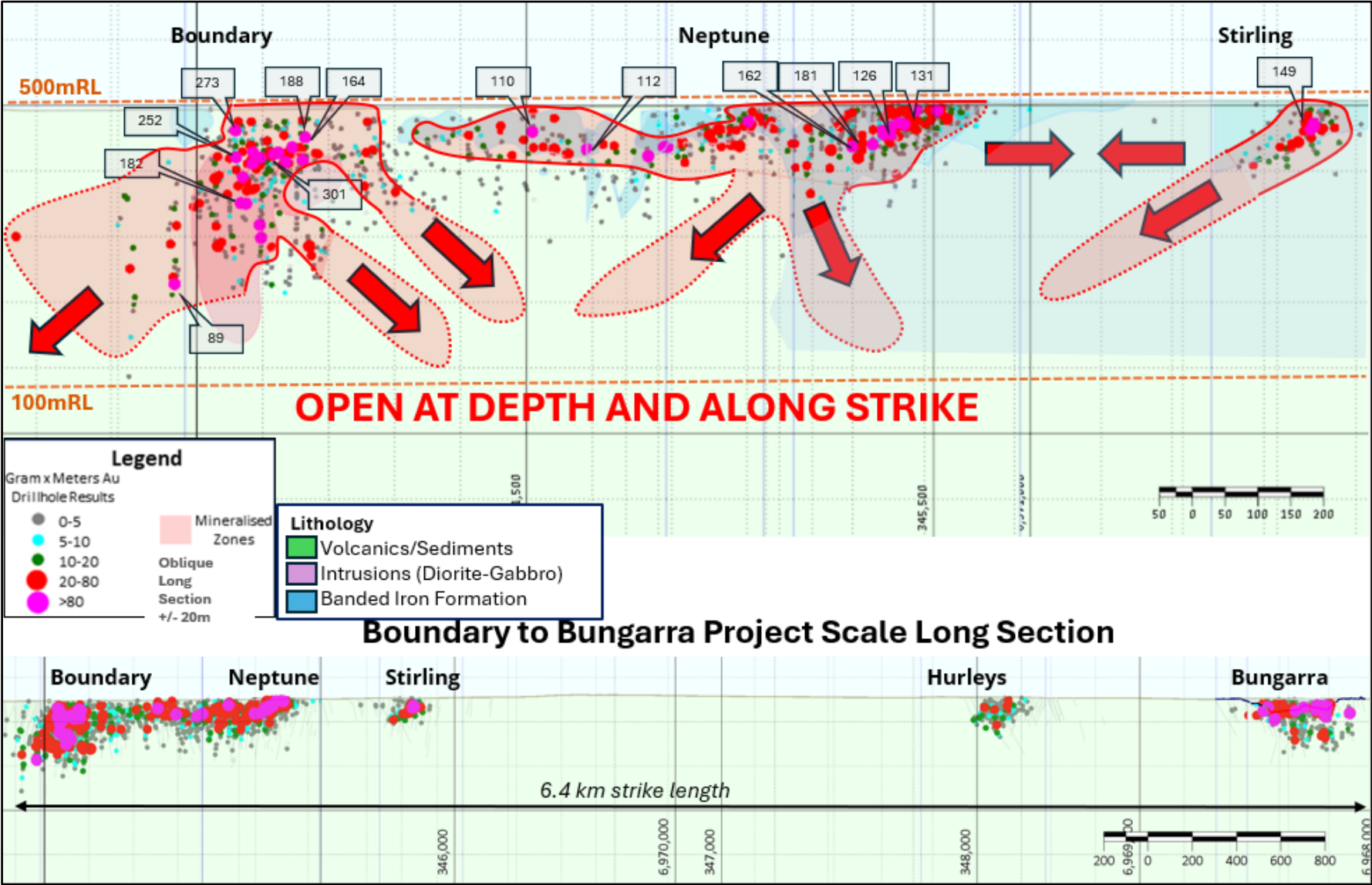
26m @ 5.83g/t Au from 33m (STRD0016);  
 38m @ 2.62 g/t Au from 16m (SRC7);  
 31m @ 2.75g/t Au from 35m (STRD0008);  
 27m @ 2.30g/t Au from 59m (STRD0007);  
 27m @ 2.25g/t Au from 31m (STRD0019).

\* Blue highlighted intersections >100 gram x meters



# Dingo Range – Boundary-Bungarra Long Sections

## Long Section of the Boundary, Neptune and Stirling Prospects

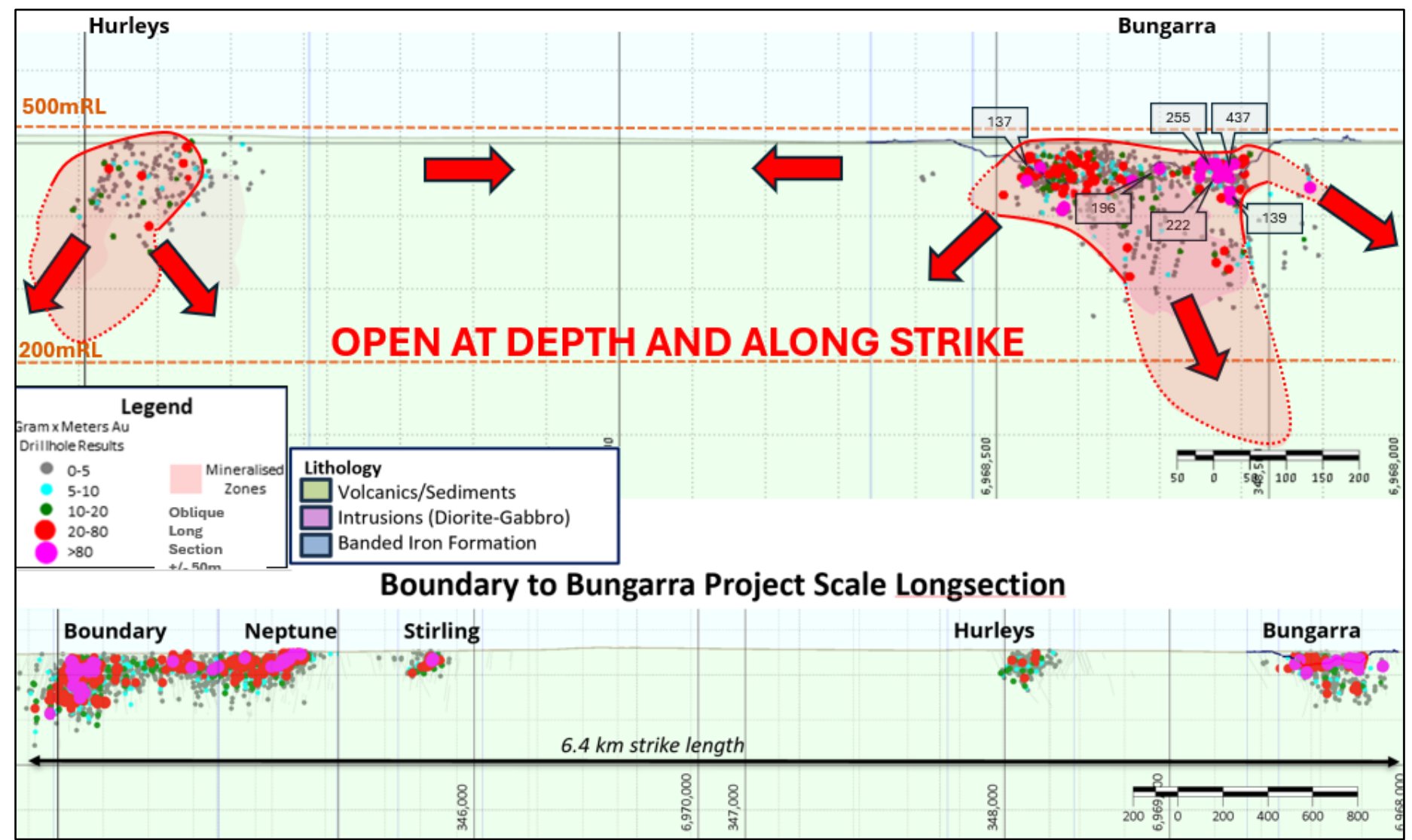


Refer to the Company's ASX Announcement dated 15 July 2022, 7 October 2022, 4 July 2023 and 30 October 2023



# Dingo Range – Boundary-Bungarra Long Sections

## Long Section of the Hurleys and Bungarra Prospects



Refer to the Company's ASX Announcement dated 15 July 2022, 7 October 2022, 4 July 2023 and 30 October 2023.



## **Emerald is to have a (net) positive impact on near-mine environmental and social values through:**

- Setting the benchmark for an environmentally & socially responsible, sustainable and transparent mining industry in Cambodia;
- **Commitment to carbon neutral operations in Cambodia:**
  - **Funds committed for tangible operational outcomes to fully offset carbon emissions;**
  - **~US\$650k accrued for the 2023 and 2024 financial year impacts; and**
  - **Offset commenced with 45,000 trees planted in Cardamom Mountains in August 2024, targeting a further ~100,000 trees in 2025;**
- Achieving compliance with corporate governance, international guidelines & local laws;
- Significant funding commitments including establishing the Mineral Fund for Community Development;
- Partnership with Phnom Prich Wildlife Sanctuary, strengthening law enforcement, wildlife protection, including protecting 9,000ha of project Biodiversity Offset Sites established within the sanctuary;
- Comprehensive EMS & environmental monitoring program;
- Identifying community needs and providing support including the School Nursery Program, water wells, sanitation, village road safety and donations; and
- Internal and external auditing processes.



### **Community Development Legacy**

- ✓ Improved access to markets, health care and schools;
- ✓ Transferable workplace skills;
- ✓ Improved access to water;
- ✓ Upskilled regulators;
- ✓ Post mining programs; and
- ✓ Re-established endangered tree species.



# Upcoming Developments

<b>December 2024</b>	Okvau Gold Project resource – open pit and underground update
<b>December 2024</b>	Dingo Range Gold Project resource – maiden resource under Emerald management
<b>December 2024</b>	Memot Gold Project – resource (interim) update
<b>Ongoing</b>	Dingo Range Gold Project Exploration – near mine and regional exploration results
<b>Ongoing</b>	Okvau Gold Project – near mine exploration drilling results
<b>Ongoing</b>	Cambodia Regional - other Cambodian projects exploration results
<b>Calendar 2025</b>	Dingo Range Gold Project development – camp underway, development to continue
<b>Calendar 2025</b>	Memot Gold Project development – development activities to commence



RIGHT TEAM	<ul style="list-style-type: none"><li>▪ <b>Board and management team - development and operation - with a history of delivery:</b><ul style="list-style-type: none"><li>- History of delivering in development and operation;</li><li>- Board and management aligned with shareholders.</li></ul></li></ul>
PRODUCING ASSET WITH GOLD EXPOSURE	<ul style="list-style-type: none"><li>▪ <b>Okvau Gold Mine (100%) – producing asset with robust cash flows:</b><ul style="list-style-type: none"><li>- Producing asset with robust cash flows;</li><li>- Unhedged gold resources with a clear pathway to short term resource growth.</li></ul></li></ul>
ORGANIC GROWTH	<ul style="list-style-type: none"><li>▪ <b>Australia:</b><ul style="list-style-type: none"><li>- Dingo Range Gold Project ~950km<sup>2</sup> of tenure covering entire Dingo Range Greenstone Belt;</li><li>- Feasibility studies continue in advance of investment decision late 2024.</li></ul></li><li>▪ <b>Cambodia:</b><ul style="list-style-type: none"><li>- Memot Gold Project – high grade second operation</li><li>- Okvau reserve expansion;</li><li>- Okvau near mine – Samnang and Preak Klong;</li><li>- Regional potential - Antrong.</li></ul></li></ul>

**Emerald on the path of becoming a multiple mine, + 300koz pa gold producer with no further dilution to shareholders**





# Thank You