



HILLCREST LITIGATION SERVICES LIMITED

1 COLIN STREET WEST PERTH WESTERN AUSTRALIA 6005
PO BOX 587 WEST PERTH WESTERN AUSTRALIA 6872
ACN 060 094 742 T +61 8 9324 3266 F +61 8 9324 3277

Stock Exchange / Media Release:

Release Date: 26th August 2014

Contact: Ian Allen

Telephone: (08) 9324 3266

RE: Appendix 4E Final Report and Annual Report - Results for Announcement to the Market

We attach the Company's Appendix 4E Final Report and Annual Report for the financial year ended 30 June 2014.

The following information is given to the ASX under listing rule 4.3A

A handwritten signature in black ink, appearing to read 'IAN ALLEN', is written over a set of three horizontal lines that serve as a signature line.

IAN ALLEN

DIRECTOR

Hillcrest Litigation Services Limited
ABN: 63 060 094 742

Appendix 4E – Final report
Financial Year Ended
30 June 2014

RESULTS FOR ANNOUNCEMENT TO MARKET

1. Details of the reporting period and the previous corresponding period

This information relates to the financial year ended 30 June 2014. The previous corresponding period relates to the financial year ended 30 June 2013.

2. Revenue and Net Result

2.1 The amount and percentage change up or down from the previous corresponding period of revenue from ordinary activities.

Income from ordinary activities decreased by 97% from \$1,355,124 to \$ 39,674.

The decrease in income is due to no cases settling in 2014. In 2013 two cases were resolved.

Subsequent Events : In August 2014, the parties in the Dawson case agreed to resolve their dispute without the need for court proceedings. As a consequence, it is anticipated that the Company will receive approximately \$500,000 in late September 2014 of which the amount of approximately \$100,000 will represent a profit to the Company.

2.2 The amount and percentage change up or down from the previous corresponding period of profit from ordinary activities after tax attributable to members.

The Loss from ordinary activities after tax attributable to members increased to (\$855,157) from a loss of (\$498,290) in the previous financial year.

Earnings Per Share is (0.68) cents and Net Asset Backing per share is 1.38 cents.

The loss is due to no cases settling in 2014 to cover the operating costs. The previous year's loss was due to the recognition of a bad debt.

2.3 The amount and percentage change up or down from the previous corresponding period of net profit for the period attributable to members.

The Loss from ordinary activities after tax attributable to members increased by 72% from (\$498,157) to (\$855,157).

The increase in loss is due to no cases settling in 2014 to cover the operating costs.

2.4 The amount per security and franked amount per security of final and interim dividends or a statement that it is not proposed to pay dividends.

Not applicable.

2.5 The record date for determining entitlements to the dividends (if any).

Not applicable.

2.6 A brief explanation of any of the figures in 2.1 to 2.4 necessary to enable the figures to be understood.

Not applicable.

3. Audit Report

This Appendix 4E (Final Report) is based on the audited financial statements for the year ended 30 June 2014, which are attached.