



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLX	ORDINARY FULLY PAID	774,381,173	21/05/2024
HLXO	OPTION EXPIRING 21-MAY-2027 DEFERRED	387,190,728	21/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2024 15:51	Update - Update - Proposed issue of securities - HLX	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HLX : ORDINARY FULLY PAID

Issue date

21/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

774,381,173

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted



ASX +security code and description

HLXO : OPTION EXPIRING 21-MAY-2027 DEFERRED

Issue date

21/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

387,190,728

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	3,097,527,016
HLXO : OPTION EXPIRING 21-MAY-2027 DEFERRED	387,190,728

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLX AQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLX AS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLX AR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLX AK : PERFORMANCE RIGHTS	12,000,000
HLX AP : EMPLOYEE RIGHTS	13,200,000
HLX AT : EMPLOYEE INCENTIVES	119,175,000
HLX AU : DIRECTOR PERFORMANCE INCENTIVES	39,600,000
HLX AL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLX AM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLX AN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLX AJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLX AO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000

