

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

25 September 2015, Melbourne: Stokes Limited (ASX Code: SKS) advises that it will be making an interest payment on its Convertible Notes (SKSG) on 5 October 2015. The payment will be for 92 days, being the period from 1 July 2015 to 30 September 2015 (inclusive).

The key information on the above payment is as follows:

Ex-Date	Monday, 28 September 2015
Record Date	Wednesday, 30 September 2015
Interest payment date	Monday, 5 October 2015
Face value of each Note	\$0.35
Interest Rate	10%
Interest payment	0.8822 cents per Note

For further information please contact Mr Hemant Amin, Company Secretary, on (03) 9289 5000.