

21 December 2020

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE & IVVSOG), declared the record date for entitlements to the estimated AUD 1.79471202, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 23 December 2020, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 22 December 2020. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$100.6324	\$98.8377
IVVSOB	\$290.3339	\$288.5392
IVVSOC	\$228.2608	\$226.4661
IVVSOD	\$259.6998	\$257.9051
IVVSOE	\$214.3216	\$212.5269
IVVSOG	\$318.2608	\$316.4661

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager