

ASX Announcement

22 November 2024

Results of Annual General Meeting

Omega Oil and Gas Limited (“Omega”) (ASX: OMA) is pleased to announce the results of today’s Annual General Meeting.

The results are set out in the attached document, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

All resolutions were passed by poll. In respect to Resolution 1 “Adoption of Remuneration Report”, the resolution passed with in excess of 75% of the votes in favour of the resolution.

By authority of the Board:

Trevor Brown - CEO and Managing Director

Phone 07 3778 3861

info@omegaoilandgas.com.au

Disclosure of Proxy Votes

Omega Oil & Gas Ltd

Annual General Meeting

Friday, 22 November 2024



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Adoption of Remuneration Report	P	87,092,461	87,052,461 99.95%	0 0.00%	59,364,709	40,000 0.05%	87,097,820 100.00%	0 0.00%	59,364,709	-
2 Re-election of Stephen Harrison as Director	P	175,423,951	175,373,951 99.97%	10,000 0.01%	0	40,000 0.02%	175,419,310 99.99%	10,000 0.01%	0	Carried
3 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	175,423,951	175,383,951 99.98%	0 0.00%	0	40,000 0.02%	175,429,310 100.00%	0 0.00%	0	Carried
4 Approval for the Issue of Consultancy Shares to Mr Trevor Brown, Chief Executive Officer and Managing Director	P	175,338,643	175,265,023 99.96%	13,620 0.01%	85,308	60,000 0.03%	175,330,382 99.99%	13,620 0.01%	85,308	Carried
5 Approval for the Issue of Consultancy Incentive Securities to Mr Trevor Brown, Chief Executive Officer and Managing Director	P	175,338,643	175,265,023 99.96%	13,620 0.01%	85,308	60,000 0.03%	175,330,382 99.99%	13,620 0.01%	85,308	Carried
6 Approval for the Issue of Executive Incentive Securities to Mr Trevor Brown, Chief Executive Officer and Managing Director	P	175,338,643	175,265,023 99.96%	13,620 0.01%	85,308	60,000 0.03%	175,330,382 99.99%	13,620 0.01%	85,308	Carried
7 Approval of Issue of Incentive Securities to Related Party, Mr Andrew Hackwood, Non-Executive Director of the Company	P	175,338,643	175,263,085 99.96%	15,558 0.01%	85,308	60,000 0.03%	175,328,444 99.99%	15,558 0.01%	85,308	Carried
8 Ratification of Prior Issue of Placement Shares	P	175,423,951	175,363,951 99.97%	0 0.00%	0	60,000 0.03%	175,429,310 100.00%	0 0.00%	0	Carried



			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 Approval of Issue of Non-Related Party Placement Shares	P	167,258,865	167,052,199 99.88%	0 0.00%	0	206,666 0.12%	167,264,224 100.00%	0 0.00%	0	Carried
10 Approval of Issue of Lead Manager Placement Shares	P	175,423,951	175,217,285 99.88%	0 0.00%	0	206,666 0.12%	175,429,310 100.00%	0 0.00%	0	Carried
11 Approval of Issue of Placement Shares to Associated Entities of Mr Quentin Flannery, Director of the Company	P	88,437,359	88,217,073 99.75%	13,620 0.02%	86,986,592	206,666 0.23%	88,429,098 99.98%	13,620 0.02%	86,986,592	Carried
12 Approval of Issue of Placement Shares to Tri-Star Group Investments Pty Ltd under ASX Listing Rule 10.11	P	119,185,902	118,975,616 99.82%	3,620 0.00%	56,238,049	206,666 0.17%	119,187,641 100.00%	3,620 0.00%	56,238,049	Carried
13 Re-approval of the Proportional Takeover Provisions in the Constitution	P	175,423,951	175,383,951 99.98%	0 0.00%	0	40,000 0.02%	175,429,310 100.00%	0 0.00%	0	Carried

