



Announcement Summary

Entity name
DY6 METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday June 13, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DY6	ORDINARY FULLY PAID	5,000,000	13/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DY6 METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

663592318

1.3 ASX issuer code

DY6

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2025



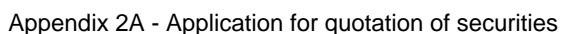
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Apr-2025 10:00	New - Proposed issue of securities - DY6	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

DY6 : ORDINARY FULLY PAID

13/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

in consideration for the acquisition

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted

These Shares will have a voluntary holding lock applied to them for 6 months from issue.
Please also refer to the Appendix 3G for issue of the 15,000,000 Performance Rights as part of the acquisition



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DY6 : ORDINARY FULLY PAID	64,185,833

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6AN : OPTION EXPIRING 21-JAN-2029 EX \$0.08	28,599,978
DY6AE : ORDINARY FULLY PAID RESTRICTED	8,089,167
DY6AG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
DY6AI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
DY6AJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
DY6AF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
DY6AH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
DY6AL : PERFORMANCE RIGHTS RESTRICTED	500,000
DY6AM : PERFORMANCE RIGHTS	2,675,000