

Simonds Group Limited

Distribution Schedule INDICATIVE (11am 14 Nov 2014)

Ordinary Fully Paid Shares

| No. Shares Held | No. of Holders |
|------------------------|-----------------------|
| 1 - 1,000 | 1 |
| 1,001 - 5,000 | 213 |
| 5,001 - 10,000 | 358 |
| 10,001 - 100,000 | 497 |
| 100,001 and over | 119 |
| Total | 1,188 |