

ASX AND MEDIA RELEASE

Monday, 17 January 2022

COMPLETION OF MINIMUM HOLDING SHARE BUY BACK

On Friday, 26 November 2021, Sequoia Financial Group Ltd (ASX:SEQ) announced that it was proposing to undertake an off-market share buy-back of all of the ordinary shares in SEQ (**Shares**) held by shareholders who hold "**Unmarketable Parcels**" of Shares (**Eligible Shareholders**) (**Buy-Back**). An Unmarketable Parcel was a parcel of Shares worth less than \$500 as at 7:00pm on Thursday, 25 November 2021 (**Record Date**).

Under the Buy-Back, Eligible Shareholders were required to sell their Shares back to SEQ at \$0.68 per Share (**Buy-Back Price**) unless they opted-out of the Buy-Back or increased their shareholding to a marketable parcel by 5:00pm (Sydney time) on Tuesday, 11 January 2022.

SEQ is pleased to announce that it has now completed the Buy-Back, under which it has bought back and cancelled 30,248 Shares from 121 Eligible Shareholders.

The Buy-Back has had the following impact on SEQ's Shares and shareholders:

	Prior to the cancellation of the Buy-Back Shares	After cancellation of the Buy-Back Shares
Number of Shares	132,224,520	132,194,272
Number of shareholders	747	626

SEQ is pleased to advise that, as noted in its announcement of Friday, 26 November 2021, the results of the Buy-Back will reduce its administrative and registry costs associated with Unmarketable Parcels.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

Garry Crole, Managing Director +61 3 9209 9777
Rebecca Weir, Company Secretary +61 431 240 642

ABOUT SEQUOIA FINANCIAL GROUP LTD

ASX-listed Sequoia Financial Group Ltd (ASX: SEQ) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third-party professional service firms.

It provides:

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

Sequoia operates various AFS Licenses and its subsidiary Morrison Securities Pty Ltd is an ASX Market Participant.

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SEQ will contact Eligible Shareholders whose Shares were bought back under the Buy-Back as soon as practicable after Monday, 17 January 2022 to remit their proceeds to them and otherwise advise them of the process for completing the Buy-Back.

An Appendix 3H (Notification of Cessation of Securities) will follow this announcement.

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