

13 December 2024

ASX Announcement

JATCORP SECURES NEW \$4.5 MILLION DEBT FACILITY WITH NAB

Highlights

- **Jatcorp enters agreement with National Australia Bank for a \$4.5 million unsecured debt facility**
- **The facility will be used to expand the manufacturing capability at Jatcorp's ANMA facility in Melbourne and boost the Company's marketing efforts with respect to Jatcorp's leading formulated milk powders with lactoferrin under its Moroka® and Neurio® brands**
- **Along with Company's strong financial position and operating cashflow generation, the facility provides Jatcorp with sufficient flexibility to execute on its growth plans**

Jatcorp Limited (ASX: JAT) ("**Jatcorp**" or the "**Company**"), a leading Australian health and wellness consumer goods company, is pleased to announce that it has entered into a new \$4.5 million facility agreement with National Australia Bank (NAB) on standard commercial terms.

The new equipment and revolving working capital facility will provide Jatcorp with funding to expand its manufacturing capability at its ANMA facility in Melbourne and enable the Company to continue its marketing efforts to further entrench the strong brands of Moroka® and Neurio®.

The key terms of the facility are:

- **45-day repayment terms** for a revolving working capital facility of **\$2.0 million**
- **120-day repayment terms** for a second revolving working capital facility of **\$1.0 million**
- **Five-year repayment terms** for a pre-approved equipment capital facility of **\$1.5 million**

Jatcorp Chief Executive Officer, Sunny Jian Xin Liang said:

"This new debt facility with NAB will play an important role as we execute our growth plans across three strategic pillars comprising new products, new channels and new markets.

"The facility will be split between our manufacturing operations and marketing efforts, both of which are critical for the growth of our industry leading, lactoferrin-based brands, Neurio® and Moroka®.

"In addition to our strong financial position and cash generation, this facility provides us the flexibility required to deliver on our vision to become a health and wellness consumer goods leader in the Asia-Pacific."

ENDS

This announcement was authorised by the Board of Jatcorp Limited.

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About Jatcorp Limited

Jatcorp Limited (ASX: JAT) is an ASX-listed, Australian health and wellness consumer goods company recognised for its innovative and unique health and functional food products. Jatcorp's vision is to become a health and wellness consumer goods leader in the Asia Pacific region.