

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

20 August 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Oz Minerals Limited ("OZL")

Special Dividend

On 18 August 2021, OZL announced a fully franked ordinary dividend of AUD 0.08 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.08 ("**Special Dividend**") with an ex-dividend date of 23 August 2021 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over OZL ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs

OZLKOA
OZLKOC
OZLKOD
OZLKOE
OZLKOQ
OZLKOT

Instalment MINIs

OZLJOA
OZLJOC

Instalments

OZLIOB

OZL MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted OZL MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
OZLKO A	\$14.1922	\$16.2800	\$14.0383	\$16.1200
OZLKOC	\$11.7355	\$13.4600	\$11.5805	\$13.3000
OZLKOD	\$6.3492	\$7.2900	\$6.1919	\$7.1300
OZLKOE	\$10.9110	\$12.5200	\$10.7557	\$12.3600
OZLKQ Q	\$33.1273	\$28.2100	\$32.9583	\$28.0500
OZLKOT	\$34.0593	\$29.0000	\$33.8901	\$28.8400

The changes will take effect on 23 August 2021.

OZL Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted OZL Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
OZLJOA	\$11.2867	\$12.9500	\$11.2114	\$12.8700
OZLJOC	\$9.0933	\$10.4400	\$9.0171	\$10.3600

The changes will take effect on 23 August 2021.

OZL Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted OZL Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
OZLIOB	\$8.5000	\$0.0000	\$8.4200

The changes will take effect on 23 August 2021.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director