

RESOLUTION MINERALS TO FAST TRACK U.S. STRATEGY VIA U.S. OTCQB LISTING

Highlights

- ▶ Due to a rise in demand and interest in the Company from North American investors, Resolution Minerals Ltd (ASX:RML) is nearing completion of its OTCQB Markets listing (ticker: RLMLF)
- ▶ Dual listing expected to expedite growth and unlock value for existing Australian and new U.S. shareholders
- ▶ Given the proximity of the Horse Heaven Antimony-Gold-Silver-Tungsten project to Perpetua Resources' (PPTA.NAS) Stibnite Antimony-Gold project, the OTC listing will be targeting interest from a similar investor base as Perpetua (which has seen its share price increase 6-fold since Feb 2024 to almost A\$2 billion market cap), as well as the entire U.S. market
- ▶ OTCQB listing will provide a fast-track stepping stone to potential NASDAQ listing
- ▶ Stronger U.S. presence for potential U.S. Department of Defense (DOD) funding and potential White House fast tracking of permitting (under Trump's FAST-41 initiative)
- ▶ Opens up the Company to other attractive U.S. opportunities including potential further acquisitions, potential mergers, potential Joint Ventures & other corporate opportunities.
- ▶ RML's Idaho-based Horse Heaven Antimony-Gold-Silver-Tungsten Project will become more accessible for North American investors upon completion of the OTC Markets listing process
- ▶ President Trump's classification of Antimony as a critical mineral, declaration of a National Emergency in critical minerals supply, opening up U.S. Department of Defense funding and implementing the FAST-41 initiative to fast-track U.S. critical metals projects, is making RML's Horse Heaven Project extremely appealing to U.S. investors
- ▶ Strong U.S. institutional and investor demand for Antimony exposure driven by historical record high Antimony prices, long-term supply deficit, and rising demand for Antimony from Defence, Semiconductor (AI & Tech) and Clean Energy sectors, as well as China (which supplies 80% of global antimony supply) banning antimony exports

U.S. Listing

Resolution Minerals Ltd ("RML" or the "Company") (ASX: RML), an emerging player in the critical metals mining sector, is pleased to announce that it is in the final phase of completing its listing on the U.S. Over-the-Counter ("OTCQB") Market under the ticker symbol RLMLF. The U.S. listing process was initiated over 90 days ago and is currently being fast-tracked for completion.

The U.S. OTCQB listing marks a significant step in RML's strategic growth plan to enhance visibility and accessibility for North American investors following the Company's recent agreement to acquire the Horse Heaven Antimony-Gold-Silver-Tungsten Project in Idaho, USA. The OTCQB listing complements the Company's existing presence on the Australian Securities Exchange ("**ASX**") and underscores its commitment to broadening its shareholder base and improving liquidity.

Key Benefits of the OTCQB Listing:

- **Increased Access to U.S. Capital and Investors**
- **U.S. Dollar-Denominated Trading:** U.S. investors can trade in USD, reducing forex friction.
- **Expanded Investor Base:** Enables U.S. and global investors to trade RML shares in their local time zones and currency without the need for cross-border brokerage accounts.
- **Enhanced Liquidity:** Opens the door to a larger pool of institutional and retail investors, helping to drive greater trading volume and share liquidity.
- **Stronger Market Presence:** Expands RML's profile in the world's largest capital market, reinforcing its positioning as a potentially significant future supplier of global critical metals.
- **Step Toward U.S. Exchange Listing:** Can serve as a stepping stone to a major U.S. exchange listing in the future such as NASDAQ.
- **Enhanced Trading Hours:** Global Trading: U.S. investors can trade shares during U.S. market hours, complementing trading in the home market.
- **Other notable companies that have dual listed** include Deep Yellow Limited (ASX:DYL), BrainChip Limited (ASX:BRN), Dateline Resources Ltd (ASX:DTR), MTM Critical Metals Ltd (ASX:MTM), Horizon Oil Ltd (ASX:HZN), Challenger Gold Ltd (ASX:CEL) and Sayona Mining Ltd (ASX:SYA).

RML's Executive Director, Aharon Zaetz commented:

"Listing on the OTCQB Market is a strategic move that aligns with our vision of becoming a globally recognised developer of what we believe will become a major Antimony, Gold, Silver and Tungsten deposit in the United States. Given the growing interest in RML from U.S. institutions and broader investor base since announcing the Horse Heaven Project agreement, this dual listing will allow us to connect with a much larger investor audience, including the investors who have been involved in the hugely successful Perpetua Resources (PPTA.NAS) next door to Horse Heaven, and unlock the benefits of being accessible to the biggest equity market in the world. Appetite from US investors for US based antimony and critical metals exposure is very strong in light of the current favourable market, and RML will now be able to offer these investors exposure to one of the best American antimony assets around."

RML is currently focused on developing its Horse Heaven Antimony-Gold-Silver-Tungsten project in Idaho, USA, which is highly prospective for Antimony, Gold, Silver and Tungsten mineralisation.

Authorised for release by the board of Resolution Minerals Ltd.

For further information, please contact Aharon Zaetz Executive Director.

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