



## Announcement Summary

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**Entity name**

ULTRACHARGE LIMITED

**Applicable security for the reorganisation**

UTRAB	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES
UTRAD	OPTION EXPIRING 30-JUN-2020 EX 5C
UTR	ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Friday February 28, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Wednesday March 4, 2020

**Record Date**

Thursday March 5, 2020

**Issue Date**

Thursday March 12, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

ULTRACHARGE LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

140316463

#### 1.3 ASX issuer code

UTR

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Friday February 28, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

UTRAB

##### ASX +Security Description

OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

UTRAD

OPTION EXPIRING 30-JUN-2020 EX 5C

UTR

ORDINARY FULLY PAID

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday February 28, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Thursday March 5, 2020

**3.2 Date of +security holder meeting**

Friday February 28, 2020

**3.2a Effective date of consolidation or split**

Monday March 2, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday March 3, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday March 4, 2020

**3.5 Record date**

Thursday March 5, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Friday March 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday March 12, 2020

**3.8 Trading starts on a normal T+2 basis**

Friday March 13, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday March 17, 2020

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

UTRAB

**ASX +Security Description**

OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

121,666,666

**Number on issue post  
consolidation or split**

12,166,667

**Estimate/Actual**☒ Estimated**ASX +Security Code**

UTRAD

**ASX +Security Description**

OPTION EXPIRING 30-JUN-2020 EX 5C

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

100,000,000

**Number on issue post  
consolidation or split**

10,000,000

**Estimate/Actual**☒ Estimated**ASX +Security Code**

UTR

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

1,123,380,620

**Number on issue post  
consolidation or split**

112,338,062

**Estimate/Actual**☒ Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
UTRAB	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000
ASX +Security Code	ASX +Security Description	
UTRAD	OPTION EXPIRING 30-JUN-2020 EX 5C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	\$ 0.05000000	\$ 0.50000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

The Company notes that the information for Options class UTRAB in sections 5.1 and 5.2 of this form should read:  
Number on issue pre-consolidation - 51,666,666- post-consolidation - 5,166,667 (estimated)  
Exercise price pre-consolidation - 0.008- post-consolidation - 0.08

### 6.2 Additional information for inclusion in the Announcement Summary