

11 June 2019

**360 Capital Group
Intention to List Global Digital Infrastructure Fund on ASX**

Further to the Group's announcement on 1 May 2019 that the 360 Capital Group Limited (ASX: TGP) (Group) has established a 50/50 joint venture with David Yuile, telecommunications industry executive and investor, to build a global digital infrastructure partnership with 360 Capital Digital Infrastructure Partners ("360CDIP") now established.

We have commenced the marketing of 360CDIP to both local and overseas capital partners and wholesale investors as previously outlined. Furthermore, we have a strong and growing pipeline of investment opportunities.

Since commencing marketing, we have been approached by several Australian investment banks as well as several investors enquiring if they (or their clients) could gain access to 360CDIP through a listed platform.

As a result of these enquiries and as part of diversifying the partnership's capital sources, the Group and the JV Investment Manager have elected to explore an IPO on the ASX of 360 Capital Digital Infrastructure Fund ("Fund"). The Fund will invest directly into 360CDIP, providing listed investors access to the 360CDIP assets and pipeline.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.
