



1 April 2025

Letter to Eligible Shareholders Despatched

Swift Networks Group Limited (ASX: SW1) (Swift or the Company) refers to its previous ASX announcement on 25 March 2025 in relation to its non-renounceable entitlement offer of one New Share for every two Shares held by those Eligible Shareholders registered at the Record Date, at an issue price of \$0.01 per New Share (**Entitlement Offer**).

In accordance with the indicative timetable, the Company has today despatched a letter to Eligible Shareholders, providing details of the Entitlement Offer, including details of how Eligible Shareholders may accept the Entitlement Offer.

The Prospectus relating to the Entitlement Offer was lodged with ASIC on 24 March 2025, and can be accessed at the Company's website <https://investor.swiftnetworks.com.au/announcements> or through the ASX website www.asx.com.au in the Company's announcements section. The Company will not be printing and sending hard copies of the Prospectus, however, Shareholders can request a hard copy of the Prospectus by contacting the Company's Share Registry, Automic by e-mail on corporate.actions@automicgroup.com.au or via telephone on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

Shareholders are advised that the Offer under the Prospectus is now open for subscription from Tuesday 1 April 2025 and the proposed closing date is 5.00pm (AEST time) on Tuesday 22 April 2025.

Eligible Shareholders wishing to take up their entitlements can access their personalised Entitlement and Acceptance Form online from today at <https://investor.automic.com.au/#/home>

Letter to Ineligible Shareholders

The Company also advises that notifications have been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

This announcement has been approved for release by the Board of Swift Networks Group Limited.

Enquiries:

For further information please contact:

Brian Mangano
 CEO & Managing Director
 Swift Networks Group Limited
 +61 8 6103 7595

Swift Networks Group Ltd.
 ASX : SW1

BOARD

Charles Fear
 CHAIRMAN

Brian Mangano
 MANAGING DIRECTOR

Brad Denison
 NON-EXECUTIVE DIRECTOR

Pippa Leary
 NON-EXECUTIVE DIRECTOR

HEAD OFFICE

1060 Hay Street
 West Perth WA 6005

CONTACT DETAILS

Brian Mangano
 +61 8 6103 7595
investor@swiftnetworks.com.au

Swift Investor Hub
investor.swiftnetworks.com.au

Website
www.swiftnetworks.com.au

ABN 54 006 222 395





For information on the entitlement offer, and to stay up to date on Company news and announcements, refer to the Swift [Investorhub](#).

About Swift

Swift is a specialist technology company delivering a premium entertainment and engagement platform powered by proprietary technology and network infrastructure. Swift provides an end-to-end solution, including consulting, design, and installation services. Swift's solution has been developed specifically for communities where significant benefits are to be achieved by all stakeholders via offering tailored solutions, including Mining and Resources, Residential Aged Care, Retirement Living, Government and other sectors.

Swift entertains, engages, and enables the development of communities.



1 April 2025

Dear shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$3.3 MILLION

On behalf of the Directors of Swift Networks Group Limited, (**Swift** or the **Company**), I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 2 entitlement offer at an issue price of \$0.01 per share (**New Shares**) to raise up to approximately \$3.3 million (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 2 existing Shares in the Company held on the Record Date, being 7.00pm (AEDT) on 28 March 2025 (**Record Date**). Any New Shares not validly subscribed for under the Entitlement Offer will form part of the shortfall offer (**Shortfall Offer**). Eligible Shareholders may also apply (in excess of their Entitlement) for the Shortfall Offer at the same issue price as the Entitlement Offer. Participants under the Shortfall Offer will be issued New Shares on the same terms as the participants in the Entitlement Offer.

The Entitlement Offer will be partially underwritten to \$2 million by Pure Asset Management Pty Ltd (ACN 616 178 771) as trustee for The Income and Growth Fund.

Purpose of the Offers

Swift is entering a new growth phase with the introduction of Swift Access 2025. Changes in both Mining and Aged Care markets are creating demand for better value flexible solutions to meet legislative changes and manage communications and entertainment needs. Swift believes it is ideally placed to take advantage of these long-awaited changes as these industries move away from linear PayTV.

Swift's recent product development encompasses an entirely new user interface and experience combined with the ability to integrate into external Apps to create an ideal TV entertainment and communications platform designed for business. Swift intends to use funds raised for sales/marketing and working capital associated with increasing market awareness and penetration of Swift Access 2025 into the Mining and Aged Care markets. Funds will also be utilised for further product feature developments along with progressing the development of Swift Access 2026 which will see the introduction of a new hardware solution that will substantially reduce system installation costs. Funds are also intended to be utilised for the reduction of debt. Further details in respect of the Company's intended use of funds are set out in the Prospectus.

The combination of significant market changes, the introduction of Swift Access 2025 along with suitable funding is expected to drive shareholder value.

Prospectus

The Prospectus relating to the Entitlement Offer has been lodged with ASIC and is available to view on the ASX website and the Swift website www.swiftnetworks.com.au. Further details regarding the Entitlement Offer and frequently asked questions is also available on the Company's Investorhub webpage <https://investor.swiftnetworks.com.au/investment-offer/60>

The Company will not be printing/dispatching hard copies of the Prospectus. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder

Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Offer:

1. **ONLINE** - The Entitlement Offer Prospectus and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Key features of the Entitlement Offer and Shortfall Offer

The Offers are available to Eligible Shareholders registered on the Record Date whose registered address is in Australia or, subject to the restrictions in the Prospectus, New Zealand.

The Entitlement Offer is non-renounceable, meaning that Eligible Shareholders will not be able to transfer their Entitlements pursuant to the Entitlement Offer.

Indicative timetable

Event	Date
Announcement of the Entitlement Offer	Prior to market open on Tuesday, 25 March 2025
Lodgement of Appendix 3B and Prospectus	
Ex date	Thursday, 27 March 2025
Record Date	7:00pm (AEDT) on Friday, 28 March 2025
Opening date and Despatch of Prospectus (together with Entitlement and Acceptance Form) to Eligible Shareholders	Tuesday, 1 April 2025
Last date to extend Closing Date	Before 12:00pm (AEST) on Tuesday, 15 April 2025
Closing Date	5:00pm (AEST) on Tuesday, 22 April 2025
Shares quoted on a deferred settlement basis	Wednesday, 23 April 2025
Shortfall announced to ASX	Thursday, 24 April 2025
Issue of Shares under the Entitlement Offer and Shortfall Offer and the New Options	Tuesday, 29 April 2025
Despatch of holding statements	

Lodgement of Appendix 2A

**Quotation of Shares issued under the Entitlement Offer
and Shortfall Offer**

Wednesday, 30 April 2025

*All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about how to participate in the Offers, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Suzie Foreman
Company Secretary



To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>Swift Networks Group Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select <i>Swift Networks Group Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge.

After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Entitlement Offer closes at 5:00pm (AEST) on Tuesday, 22 April 2025.