

28 July 2020

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Helloworld Travel Limited (ASX Code: HLO)**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Helloworld Travel Limited ACN 091 214 998 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Corporations Act**).

On 16 July 2020, the Company announced a fully underwritten placement of 16,445,159 new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors at a price of \$1.65 per Placement Share to raise \$27.1 million.

The Placement Shares were issued yesterday.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully



David Hall  
Chief Financial Officer and Company Secretary  
**Helloworld Travel Limited**