

7 August 2015

# ASX Announcement & Media Release

## MDS Financial Group Limited

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ASX Code: MWS

## Notification of Placement of Shares under ASX Listing Rule 7.1

**MDS Financial Group Ltd (ASX: MWS) ("MDS" or "the Company")** advises that further to its announcement on 18 March 2015, regarding the issue of new shares under ASX Listing Rule 7.1 ("Placement Capacity"), a further 62,158,100 shares have been issued on 7 August 2015.

Under the Placement Capacity the Company has the ability to issue up to an additional 15% of the total Issued Capital in the Company without first seeking shareholder approval.

The Placement Capacity was reset by shareholder approval at the Company's Annual General Meeting, held on 24 November 2014, and since this time a total of 122,299,143 shares (including this latest placement), have been issued under this ASX Listing Rule.

The Company is continuing to receive inquiries from existing shareholders and potential new investors to take a position in MDS, and the Board will consider each on the strategic merit and long-term benefit of any placement.

Any such placement will be made under ASX Listing Rule 7.1 and/or 7.1A, and will be requested to be ratified by shareholders at the next General Meeting of the Company, likely to be the Annual General Meeting scheduled to be held in early November 2015. At this time the Company will be seeking of approval for a number of other strategic initiatives that are currently being developed.

– Ends –

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## ABOUT MDS FINANCIAL GROUP

ASX-listed MDS Financial Group Limited (ASX: MWS) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third party professional service firms. It provides:

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

MDS operates various AFS Licenses and its subsidiary D2MX is an ASX Market Participant