



Announcement Summary

Entity name
TERRA METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 14, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TM1	ORDINARY FULLY PAID	31,400,000	14/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44155933010

1.3 ASX issuer code

TM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2024 09:37	New - Proposed issue of securities - TM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

TM1 : ORDINARY FULLY PAID

14/8/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

31,400,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TM1 : ORDINARY FULLY PAID	395,778,694
TM1O : OPTION EXPIRING 16-JUN-2027	37,713,240

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TM1AA : OPTION EXPIRING 30-JUN-2028 EX \$0.14	3,750,000
TM1AG : OPTION EXPIRING 16-JUN-2027 EX \$0.07	5,500,000
TM1AC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
TM1AI : PERFORMANCE RIGHTS	7,000,000
TM1AH : PERFORMANCE SHARES	60,000,000
TM1AD : OPTION EXPIRING 27-MAY-2027 EX \$0.07	10,000,000
TM1AE : OPTION EXPIRING 27-MAY-2027 EX \$0.09	10,000,000
TM1AF : OPTION EXPIRING 16-JUN-2027 EX \$0.09	5,000,000