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19 August 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in Tabcorp Holdings Limited (TAH) - Suspension of trading**

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over securities in TAH:

**TAHIWM  
TAHIWO**

On 19 August 2020 TAH announced an underwritten pro-rata accelerated renounceable entitlement offer ("Entitlement Offer") under which eligible securityholders will be entitled to subscribe for 1 new TAH share ("New Share") for every 11 shares held on 24 August 2020 (record date) at a price of \$3.25 per New Share.

Westpac requests a suspension from trading for the above series of Westpac VIEWS until the opening of the market on 25 August 2020. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac VIEWS.

Should you require us to manually make a market in the above series of Westpac VIEWS, please call Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary