

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

GALE PACIFIC LIMITED

ABN/ARSN

80 082 263 778

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 28 March 2019 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|-------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,508,249 156,707 |
| 4 | Total consideration paid or payable for the shares/units | \$1,043,527.66 \$47,012.10 |

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

| | | Before previous day | Previous day |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | Highest price paid: \$0.3200 Date: 17 April 2019 Lowest price paid: \$0.2600 Date: 15 May 2019 | highest price paid: \$0.3000 lowest price paid: \$0.3000 highest price allowed under rule 7.33: \$0.3163 |

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

24,838,311

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



SOPHIE KARZIS
Company Secretary
23 September 2019

+ See chapter 19 for defined terms.