

17 October 2017

Australian Securities Exchange  
Level 40 Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir

**Share Issue – Section 708A Notice**

Uranium Equities Limited (“**the Company**”) advises that the allotment and issue of 57,000,000 fully paid ordinary shares to professional and sophisticated investors has completed (“the Issue”). In relation to the Issue, the Company provides the following information in accordance with section 708A(6) of the Corporations Act (“**the Act**”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully



Kym Verheyen  
Company Secretary