

ASX Announcement

14 September 2020

ASX: TMH ('The Market Herald' or 'the Company')

Expiry of Unlisted Options

The Market Herald Limited (ASX: THM) (**The Market Herald or the Company**) wishes to advise the expiry of 4,548,500 options exercisable at \$0.24 expiring on or before 12 September 2020.

The Company further advises that Non-Executive Chairman, Mr Alec Pismiris has exercised 700,000 options which he beneficially owns. An appendix 3Y is attached

The issued capital of the Company is now:

189,768,339 Ordinary fully paid shares

1,300,000 Unlisted Options at \$0.24 on 12 December 2021

2,000,000 Unlisted Options at \$0.24 on 8 February 2022

3,000,000 Unlisted Options at \$0.25 on 7 November 2022

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Investor and media enquiries

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This announcement has been authorised for release by the Company Secretary.