

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Goldsmith
Date of last notice	3 March 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mollygold Superannuation Pty Ltd ATF Mollygold Superannuation Fund, of which Mr Goldsmith is a beneficiary with his spouse Timothy Goldsmith & Lorraine Alyssa Goldsmith ATF Goldsmith Family Trust, of which Mr Goldsmith is a joint primary beneficiary with his spouse Ms Lorraine Alyssa Goldsmith (spouse)
Date of change	30 March 2020
No. of securities held prior to change	Mollygold Superannuation Pty Ltd: 1,800,000 ordinary fully paid shares Timothy Goldsmith & Lorraine Alyssa Goldsmith ATF Goldsmith Family Trust: 1,500,000 options exercisable at \$0.40 on or before 21 February 2022 Options issued in accordance with the Terms and Conditions of the Performance Rights and Option Plan as

+ See chapter 19 for defined terms.

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	disclosed on 19/2/18. Ms Lorraine Alyssa Goldsmith (spouse): 440,000 ordinary fully paid shares
Class	Unlisted options
Number acquired	1,500,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Mollygold Supernnuation Pty Ltd: 1,800,000 ordinary fully paid shares 1,500,000 options exercisable at \$0.40 on or before 30 March 2024 Timothy Goldsmith & Lorraine Alyssa Goldsmith ATF Goldsmith Family Trust: 1,500,000 options exercisable at \$0.40 on or before 21 February 2022 Options issued in accordance with the Terms and Conditions of the Performance Rights and Option Plan as disclosed on 19/2/18. Ms Lorraine Alyssa Goldsmith (spouse): 440,000 ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued under the Company's Performance Rights and Options Plan, as approved by shareholders at the 2019 Annual General Meeting

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.