



Announcement Summary

**Entity name**  
CHARIOT CORPORATION LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday July 21, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CC9	ORDINARY FULLY PAID	20,490,000	21/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

13637559847

### 1.3 ASX issuer code

CC9

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/7/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

15-Jul-2025 10:01

#### Announcement Title

New - Proposed issue of securities - CC9

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Free attaching and placement fee Options subject to shareholder approval still to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

CC9 : ORDINARY FULLY PAID

**Issue date**

21/7/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

20,490,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC9 : ORDINARY FULLY PAID	143,593,769

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC9AR : OPTION EXPIRING 07-JUN-2027 EX \$0.90	100,000
CC9AP : OPTION EXPIRING 07-JUN-2026 EX \$0.30	62,500
CC9AG : ORDINARY FULLY PAID RESTRICTED	39,700,047
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AX : OPTION EXPIRING 11-JUL-2027 EX \$0.21	1,500,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	4,000,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AV : OPTION EXPIRING 17-OCT-2026 EX \$0.35	7,685,382
CC9AU : OPTION EXPIRING 17-OCT-2025 EX \$0.30	7,685,382
CC9AW : CONVERTIBLE NOTES	379,378
CC9AQ : OPTION EXPIRING 07-JUN-2026 EX \$0.60	62,500
CC9AS : OPTION EXPIRING 07-JUN-2027 EX \$1.20	150,000
CC9AT : OPTION EXPIRING 07-JUN-2027 EX \$1.50	375,000

