



Bubs Australia Limited
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14 July 2022

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Bubs Australia Limited (ASX Code: BUB)
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Bubs Australia Limited (**Bubs**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. Bubs has today issued 62,374,717 fully paid ordinary shares under the placement announced on 5 July 2022 (**Placement**) without disclosure to investors under Part 6D.2 of the Corporations Act. The Placement shares were issued at an issue price of A\$0.52 per share. The Placement will raise approximately A\$32.4 million (before costs).
2. As at the date of this notice:
 - (a) Bubs has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Bubs;
 - (b) Bubs has complied with sections 674 and 674A of the Corporations Act; and
 - (c) Bubs is not aware of any information that may be "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This release has been authorised by the Board of Directors of Bubs.

Yours sincerely

A handwritten signature in black ink, appearing to be 'J. Stephenson'.

Jay Stephenson
Company Secretary