

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme ARGENT MINERALS LIMITED

ACN/ARSN 124 780 276

### 1. Details of substantial holder(1)

Name Oceanic Capital Pty Ltd

ACN/ARSN (if applicable) 112 800 978

There was a change in the interests of the substantial holder on 17/08/2016

The previous notice was given to the company on 14 / 09 / 2016  
The previous notice was dated 14/ 09 / 2016

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or **scheme**, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting
Ordinary Shares fully paid	17,783,279	8.83%	25,782,660	7.19%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes Affected
17/8/2016	Oceanic Capital Pty Ltd	Share Placement Offer	\$151,202.91	Ordinary 5,040,097	Oceanic Capital Pty Ltd
3/8/2016	Oceanic Capital Pty Ltd	On-Market Purchase	\$16,590.75	Ordinary 500,000	Oceanic Capital Pty Ltd
6/7/2016	Oceanic Capital Pty Ltd	Share Placement Offer	\$58,276.89	Ordinary 1,942,563	Oceanic Capital Pty Ltd
13/5/2016	Oceanic Capital Pty Ltd	On-Market Sale	\$4,875.22	Ordinary 139,292	Oceanic Capital Pty Ltd
12/5/2016	Oceanic Capital Pty Ltd	On-Market Sale	\$9,404.78	Ordinary 268,708	Oceanic Capital Pty Ltd
11/5/2016	Oceanic Capital Pty Ltd	On-Market Sale	\$44,562.09	Ordinary 1,292,000	Oceanic Capital Pty Ltd
21/4/2016	Oceanic Capital Pty Ltd	On-Market Sale	\$7,761.43	Ordinary 237,876	Oceanic Capital Pty Ltd
15/3/2016	Oceanic Capital Pty Ltd	Share Placement Offer	\$30,000.00	Ordinary 1,500,000	Oceanic Capital Pty Ltd
2/2/2016	Oceanic Capital Pty Ltd	On-Market Purchase	\$3,225	Ordinary 150,000	Oceanic Capital Pty Ltd

19/10/2015	Oceanic Capital Pty Ltd	Share Placement Offer	\$15,501.00	Ordinary 704,597	Oceanic Capital Pty Ltd
17/8/2015	Oceanic Capital Pty Ltd	On-Market Purchase	\$2,300	Ordinary 100,000	Oceanic Capital Pty Ltd

**4. Present relevant Interests** Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Oceanic Capital Pty Ltd	Oceanic Capital Pty Ltd	N/A	N/A	25,782,660 Ordinary Shares	25,782,660

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Oceanic Capital Pty Ltd	Po Box 1305 West Leederville WA 6901

**Signature**

print name

*David Michael*  
**DAVID MICHAEL**

capacity Director

**sign here**

date 14/09/2016

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Argent Minerals LimitedACN/ARSN 124 780 276**1. Details of substantial holder (1)**Name Oceanic Capital Pty LtdACN/ARSN (if applicable) 112 800 978The holder became a substantial holder on 17 / 06 / 15**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	17,783,279	17,783,279	8.83%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Oceanic Capital Pty Ltd	legal and beneficial interest	17,783,279 - fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Oceanic Capital Pty Ltd	Oceanic Capital Pty Ltd	Oceanic Capital Pty Ltd	17,783,279 - fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Oceanic Capital Pty Ltd	17/06/2015	320,000		14,545,455

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Oceanic Capital Pty Ltd	PO Box 1305 West Leederville WA 6901

**Signature**

print name ADEL ALBERTA MICHAEL capacity Director

sign here Adel Michael date 14 / 09 / 2016

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.