



Announcement Summary

Entity name

CAMBIUM BIO LIMITED

Applicable security for the reorganisation

CMB

ORDINARY FULLY PAID

CMBAQ

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

23/5/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/7/2024

Record Date

5/7/2024

Issue Date

12/7/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CAMBIUM BIO LIMITED

1.2 Registered Number Type

ABN

Registration Number

13127035358

1.3 ASX issuer code

CMB

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CMB

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

25/6/2024

Actual

No

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/7/2024

3.2 Date of +security holder meeting

25/6/2024

3.2a Effective date of consolidation or split

2/7/2024

3.3 Last day for trading in the pre consolidation or split +securities

3/7/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/7/2024

3.5 Record date

5/7/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/7/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/7/2024

3.8 Trading starts on a normal T+2 basis

15/7/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/7/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
CMB	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	766,092,285	7,660,923	Estimated
ASX +Security Code	ASX +Security Description		
CMBAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	30,162,833	301,629	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CMBAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary