

01 September 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOA, BHPSOB, BHPSOC, BHPSOP and BHPSOQ), declared the record date for entitlements to the estimated AUD 2.7337, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 3 September 2021, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 2 September 2021. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOA	\$9.1936	\$6.4599
BHPSOB	\$17.0983	\$14.3646
BHPSOC	\$25.4902	\$22.7565
BHPSOP	\$6.7346	\$4.0009
BHPSOQ	\$12.0396	\$9.3059

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager