

# ASX ANNOUNCEMENT

20 June 2025

## Macmahon Replaces Syndicated Debt Facility

Macmahon Holdings Limited (ASX:MAH) (**'Macmahon'** or **'the Company'**) has finalised a new four year \$550 million Syndicated Debt Facility, maturing in June 2029, with a one year option to extend. This facility replaces both the existing \$330 million Syndicated Debt Facility (maturing Sept 2026) and Decmil's legacy \$40 million bank facility.

The new facility was launched primarily to retire legacy facilities and provides a simplified structure with improved pricing, covenants and terms.

The book build of the new facility was significantly oversubscribed and introduced several new banks to the Company. This strong support from banks provided the Company with an opportunity to upsize the facility at favourable pricing, terms and an extended period which provides a robust liquidity buffer.

The facility will support strategically aligned growth that delivers targeted Return on Average Capital Employed over the longer term.

Commenting on the upsizing, Managing Director and Chief Executive Officer, Michael Finnegan said:

*"It is pleasing to successfully execute the new syndicated debt facility for Macmahon with improved pricing, terms and conditions. It will allow us to retain a conservative liquidity position whilst still delivering on strategically aligned projects and growth, including our publicly stated Return on Average Capital Employed metrics. The interest from financiers shows the continued confidence of our banking syndicate in the Company's performance as well as the sector and industry more broadly."*

*"We would like to acknowledge our advisors, Leeuwin Capital Partners and Lead Arranger HSBC, for their ongoing support to conclude this facility for the Company."*

**\*\*\* ENDS \*\*\***

This announcement was authorised for release by Michael Finnegan, Managing Director and Chief Executive Officer.

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## **About Macmahon**

*Macmahon is an ASX listed company offering the complete package of mining and civil infrastructure services throughout Australia and Southeast Asia.*

*Macmahon's extensive experience in surface mining, underground mining and civil infrastructure has established the Company as the contractor of choice for resources, non-resources, public infrastructure and renewables projects across a range of locations and sectors.*

*Macmahon is focused on developing strong respectful relationships with its clients whereby both parties work in an open, flexible and transparent way to ensure mutually beneficial outcomes whilst also minimising risks for both parties.*

Visit [www.macmahon.com.au](http://www.macmahon.com.au) for more information.