



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2021





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

LLO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

10,429,474

Total number of CDIs quoted on ASX at end of previous month (B)

10,414,779

Net Difference (A-B)

14,695

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

LLOAA : COMMON SHARES

Total number of securities at end of statement month (A)

145,942,419

Total number of securities at end of previous month (B)

145,957,114

Net Difference (A-B)

-14,695

Reason for change:

Conversion of common shares on TSX-V to CDIs on ASX

ASX +Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

9,480,000

Total number of securities at end of previous month (B)

9,480,000

Net Difference (A-B)

0

ASX +Security Code and Description

LLOAC : WARRANTS

Net Difference (A-B)

0

**Total number of securities at end of
statement month (A)**

10,836,587

**Total number of securities at end of
previous month (B)**

10,836,587

ASX +Security Code and Description

LLOAD : COMPENSATION UNITS

**Total number of securities at end of
statement month (A)**

1,303,010

**Total number of securities at end of
previous month (B)**

1,303,010

Net Difference (A-B)

0