

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

24 September 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Sandfire Resources Limited ("SFR")**

### **Fully Underwritten Accelerated Non-Renounceable Entitlement Offer ("Entitlement Offer")**

On 23 September 2021, SFR announced details of its Entitlement Offer whereby all eligible SFR shareholders will be entitled to acquire 1 new SFR ordinary for every 1 existing SFR ordinary share held as at 7:00pm AEST on Monday 27 September 2021 (Record Date), at the offer price of \$5.40 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over SFR ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
SFRKOB  
SFRKOC  
SFRKOD  
SFRKOE

CGMA is also the issuer of the following warrants over SFR. As there are currently no holders in these warrants, no adjustment will be made:

MINIs  
SFRKOA  
SFRKOQ  
SFRKOR  
SFRKOS  
SFRKOT  
SFRKOV

**What action do you need to take?**

You do not need to do anything. The relevant warrants will be suspended from trading on Monday 27 September 2021 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Tuesday 28 September 2021. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 27 September 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink, appearing to read 'Brendan Wills'.

**Brendan Wills**  
Director