

ASX Announcement
28 August 2017**SCHEME BOOKLET DISPATCHED TO SHAREHOLDERS**

Seymour Whyte Limited (ASX:SWL) ('Seymour Whyte' or 'the Company') announces that it will today dispatch to Shareholders the Scheme Booklet released to the ASX on 22 August 2017 and personalised Proxy Form for the Scheme Meeting in relation to the previously announced Scheme of Arrangement ('Scheme').

Seymour Whyte Shareholders who have nominated an electronic address for the purposes of receiving notice of meetings will receive an email containing links to the above documents. All other Seymour Whyte Shareholders will receive the Scheme Booklet and Proxy Form by post.

Seymour Whyte Shareholders should carefully read the Scheme Booklet as it includes important information that will help them make an informed decision about how to vote on the Scheme. The Seymour Whyte Directors continue to unanimously recommend that the Seymour Whyte Shareholders vote in favour of the Scheme Resolution at the Scheme Meeting, in the absence of a Superior Proposal.

Scheme Meeting

The Scheme Meeting will be held at 10.00am (Brisbane time) on Thursday 28 September 2017, at Morgan Room, Level 1, Christie Corporate Centre, 320 Adelaide Street, Brisbane.

All Seymour Whyte Shareholders are encouraged to vote either by attending the Scheme meeting in person, or proxy, or by attorney or (in the case of corporate Seymour Whyte Shareholders) by corporate representative. If voting by proxy, the proxy form must be received by the Share Registry by no later than 10.00am (Brisbane time) on Tuesday 26 September 2017.

Shareholder information

If Shareholders have any questions about the Scheme Booklet or the Scheme, they should call the Seymour Whyte Shareholder Information Line on 1300 070 932 (within Australia) or +61 3 9415 4300 (outside Australia).

Seymour Whyte Shareholders should consult their stockbroker, accountant, tax, financial or other professional adviser about the impact of the Scheme on their particular investment objectives before making any investment decision in relation to their Seymour Whyte securities.

ENDS

Further information: Vivian Lim – Group Communications Manager, 0434 306 131 or vivian.lim@seymourwhyte.com.au

Note to editors: Seymour Whyte Limited is an ASX-listed company providing civil and utilities infrastructure services across Australia. Seymour Whyte Limited is the holding company of Seymour Whyte Constructions Pty Ltd and Rob Carr Pty Ltd.