



Update Summary

Entity name

ENLITIC INC.

Announcement Type

Update to previous announcement

Date of this announcement

Friday February 07, 2025

Reason for the update

This Appendix 2A requested quotation of 4,782,172 CDIs that had been in escrow, however these 4,782,172 CDIs were in voluntary escrow, so did not require an Appendix 2A to be lodged.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

This Appendix 2A requested quotation of 4,782,172 CDIs that had been in escrow, however these 4,782,172 CDIs were in voluntary escrow, so did not require an Appendix 2A to be lodged.

1.4b Date of previous announcement to this update

19/12/2024

1.5 Date of this announcement

7/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ENLAD : RESTRICTED COMMON STOCK

TO (Existing Class)

ASX +security code and description

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,782,172

And the date the escrow restrictions have ceased or will cease

18/12/2024

Issue date

19/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

4,782,172

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The common stock the subject of this Appendix 2A will be released from escrow, and is therefore being transferred from an unquoted class of stock to a quoted class of stock. No consideration will be paid as part of this transfer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	585,148,654

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,615,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,130,599
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAD : RESTRICTED COMMON STOCK	-2,005,940
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551