



Announcement Summary

Entity name

INVERT GRAPHITE LIMITED

Date of this announcement

Wednesday June 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Fully Paid Ordinary Shares which are Restricted	76,757,576	03/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVERT GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45101955088

1.3 ASX issuer code

IVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Mar-2025 16:13	Update - Update - Proposed issue of securities - IVG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3 Performance Shares are to be issued to Mr Millanga (and/or his nominee(s)) in accordance with his employment agreement and 15m options are to be issued to the Lead Manager of the Public Offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

IVG Shares that are classified as restricted securities for a period of 24 months from the date of the official quotation of the securities of IVG.

Issue details

Number of +securities

58,284,924

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Exceptional Graphite (Aust) Pty Ltd, South Australian exploration licences EL6786 and EL6787 and Exceptional Graphite Resources Limited.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

IVG Shares that are classified as restricted securities for a period of 12 months from the date of issue.



Issue details

Number of +securities

18,472,652

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Exceptional Graphite (Aust) Pty Ltd



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Fully Paid Ordinary Shares which are Restricted

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02924833-2A1584659&v=04711220c3a57065317ba4efca4a3459a4e46882>

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02924834-2A1584660&v=04711220c3a57065317ba4efca4a3459a4e46882>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

76,757,576

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVG : ORDINARY FULLY PAID	342,517,624

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVGAD : OPTION EXPIRING 12-OCT-2025 EX \$0.12	11,187,498
New class - code to be confirmed : Fully Paid Ordinary Shares which are Restricted	76,757,576