



Announcement Summary

Entity name

CODEIFAI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 08, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDE	ORDINARY FULLY PAID	90,000,000	07/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-May-2025 10:20

Announcement Title

New - Proposed issue of securities - CDE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Fully paid ordinary shares to be issued as lender establishment fees, subject to shareholder approval before issuance and conversion shares to come with 1 (one) attaching option.



Placement Details

CDE : ORDINARY FULLY PAID

7/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

90,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares issued as lender establishment fees.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

250,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	3,260,314,015

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	502,560,000
CDEAJ : CONVERTIBLE NOTES	1,000,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.005	200,000,000
CDEAH : PERFORMANCE RIGHTS	18,705,140