



19 September 2017

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cancellation of Vicinity Centres (ASX: VCX) securities pursuant to on-market buy-back

Vicinity Centres advises that 25,229,720 stapled securities in Vicinity Centres (**Vicinity**) have been cancelled since the commencement of Vicinity's buy-back on 17 August 2017. Following this cancellation, there are 3,933,420,916 VCX securities on issue.

A copy of the Form 484 lodged with ASIC by Vicinity Limited (**VL**) is attached. It is noted that while each stapled security in Vicinity Centres comprises one fully paid ordinary share in VL stapled to one unit in Vicinity Centres Trust (**VCT**), the amount stated in the Form 484 as paid by VL on the cancelled shares is the amount attributed to the shares only and not to the units in VCT.

Yours faithfully

Michelle Brady
Company Secretary

Att: ASIC Form 484

Change to company details

Company details

Company name

VICINITY LIMITED

Australian Company Number (ACN)

114 757 783

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

VICINITY LIMITED

ASIC registered agent number (if applicable)

31049

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MICHELLE BRADY

Capacity

Secretary

Signature

Date signed

19-09-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 25229720 | 1004632.03 | |

Earliest Date of
cancellation

21-08-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 3933420916 | 479804738.59 | 0.00 |

Earliest date of
change

21-08-2017