



Announcement Summary

Entity name

ENOVA MINING LIMITED

Date of this announcement

Tuesday April 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ZEPO Director Options	30,000,000	16/04/2029

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENOVA MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64087595980

**1.3 ASX issuer code**

ENV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/4/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Mar-2024 17:14	New - Proposed issue of securities - ENV	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

16/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each ZEPO entitles the holder to subscribe for one Share upon exercise of the ZEPO; Nil consideration is payable for the grant of the ZEPOs; The amount payable upon exercise of each ZEPO will be nil.

#### Issue details

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**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Reward the performance of the Related Parties in their roles as Directors and to provide a cost-effective way from the Company to remunerate the Related Parties



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

ZEPO Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/4/2029

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20240308/pdf/0619ql52v245bj.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

16/4/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ZEPO's are unquoted Options and provide non-cash-based remuneration to Directors after a moratorium regarding Director fees for the 2022 and 2023 financial years

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of ZEPO's was approved by shareholders on 9 April 2024

## Issue details

**Number of +securities**

30,000,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENV : ORDINARY FULLY PAID	684,596,007
ENVO : OPTION EXPIRING 29-DEC-2028	236,333,333

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENVAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	50,000,000
ENVAB : OPTION EXPIRING 14-OCT-2026 EX \$0.025	23,714,278
ENVAC : OPTION EXPIRING 14-JUN-2028 EX \$0.011	55,000,000
New class - code to be confirmed : ZEPO Director Options	30,000,000