

ASX Release
4 May 2017

CLEANSING NOTICE
Issue of Private Placement
Notice given under s708A(5)(e) of the Corporations Act 2001

Stargroup Limited ABN 87 061 041 281 (**the Company**) (**ASX:STL**) has today completed the issue by way of a placement of 129,137,508 fully-paid ordinary shares in the capital of the Company (**the Placement Shares**) at a price of \$0.028 per share (**the Placement**).

The Placement was announced on 1 May 2017 and details of the Placement are set out in the Appendix 3B lodged with the ASX today.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* that:

1. the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act 2001*; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001*).

Yours faithfully



Sungki Lee
Company Secretary