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CYBG PLC

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6 March 2019

CYBG PLC announces pricing of issue of £250,000,000 Additional Tier 1 Capital Notes

CYBG PLC ("**CYBG**") has completed the pricing of its £250,000,000 9.25 per cent. Fixed Rate Reset Perpetual Subordinated Contingent Convertible Notes (the "**Notes**").

The offering is scheduled to close on 13 March 2019 subject to the satisfaction of the standard processes prior to settlement. The Notes are convertible into ordinary shares of CYBG in the event the Common Equity Tier 1 Capital Ratio of the CYBG group falls below 7.00 per cent. as described in the conditions of the Notes. For further details, see the Listing Particulars prepared in connection with the Notes which will be available at <https://www.cybg.com/investor-centre/debt-investors/>.

Application has been made to the Irish Stock Exchange plc, trading as Euronext Dublin ("**Euronext Dublin**") for the Notes to be admitted to the official list of Euronext Dublin and to trading on the Global Exchange Market of Euronext Dublin.

Enquiries

<u>Investors and Analysts</u>	
Andrew Downey	07823 443 150
Head of Investor Relations	andrew.downey@cybg.com
<u>Company Secretary</u>	
Lorna McMillan	07834 585 436
Company Secretary	lorna.mcmillan@cybg.com
<u>Media Relations</u>	
Press Office	0800 066 5998
	press.office@cybg.com

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Notice to U.S. persons: the Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state or other jurisdiction of the United States.

CYBG PLC is registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at 20 Merrion Way, Leeds, West Yorkshire LS2 8NZ

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