

ASX Announcement | 26 June 23

RESULTS OF EXTRAORDINARY GENERAL MEETING – 26 JUNE 2023

Loyal Lithium Limited (ASX:LLI, **Loyal** or the **Company**) advises that the Extraordinary General Meeting (“**EGM**”) was held today, 26 June 2023 at 09.00 am AWST.

The resolutions were voted in accordance with the Notice of Extraordinary General Meeting previously advised to the Australian Securities Exchange (ASX). All resolutions put to the EGM were decided by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

The release of this announcement has been authorised by the Company Secretary.

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About Loyal Lithium

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in Nevada, USA and the James Bay Lithium District in Quebec, Canada. Through the efficient exploration of its projects, the Company aims to delineate JORC compliant resources.

Disclosure of Proxy Votes

LOYAL LITHIUM LIMITED

Extraordinary General Meeting

Monday, 26 June 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 APPROVAL OF ISSUE OF PERFORMANCE RIGHTS TO PERETZ SCHAPIRO	P	4,188,051	3,884,799 92.76%	266,399 6.36%	56,888	36,853 0.88%	3,921,652 93.64%	266,399 6.36%	56,888
2 APPROVAL OF ISSUE OF PERFORMANCE RIGHTS TO ADAM RITCHIE	P	4,216,939	3,924,357 93.06%	266,399 6.32%	28,000	26,183 0.62%	3,950,540 93.68%	266,399 6.32%	28,000
3 RATIFICATION OF ISSUE OF PERFORMANCE RIGHTS TO DARREN ALLINGHAM	P	4,216,939	3,917,187 92.89%	262,899 6.23%	28,000	36,853 0.87%	3,954,040 93.77%	262,899 6.23%	28,000
4 ISSUE OF POTENTIAL TERMINATION BENEFITS IN RELATION TO EQUITY SECURITIES ISSUED PURSUANT TO THE CURRENT PLAN	-	Resolution Withdrawn							
5 ADOPTION OF LONG TERM INCENTIVE PLAN	P	4,216,939	3,984,794 94.49%	206,962 4.91%	28,000	25,183 0.60%	4,009,977 95.09%	206,962 4.91%	28,000
6 APPROVAL TO ISSUE PERFORMANCE SHARES TO JODY DAHROUGE	P	4,216,939	3,936,114 93.34%	243,972 5.79%	28,000	36,853 0.87%	3,972,967 94.21%	243,972 5.79%	28,000
7 APPROVAL TO ISSUE SHARES TO OSISKO DEVELOPMENT CORPORATION	P	4,244,939	3,964,114 93.38%	243,972 5.75%	0	36,853 0.87%	4,000,967 94.25%	243,972 5.75%	0

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 RATIFICATION OF ISSUE OF SHARES TO THE ACL VENDORS	P	2,330,439	1,640,614 70.40%	240,472 10.32%	1,870,750	449,353 19.28%	1,852,467 88.51%	240,472 11.49%	1,870,750
9 APPROVAL TO ISSUE OPTIONS TO CANACCORD GENUITY	P	4,244,939	3,968,524 93.49%	239,562 5.64%	0	36,853 0.87%	4,005,377 94.36%	239,562 5.64%	0
10 APPROVAL OF PROPOSED ACQUISITION	P	4,244,939	4,047,846 95.36%	170,910 4.03%	0	26,183 0.62%	4,074,029 95.97%	170,910 4.03%	0
11 APPROVAL TO ISSUE SECURITIES TO YOUSSA PTY LTD IN CONSIDERATION FOR THE PROPOSED ACQUISITION	P	4,244,939	4,016,494 94.62%	202,262 4.76%	0	26,183 0.62%	4,042,677 95.24%	202,262 4.76%	0
12 APPROVAL TO ISSUE SHARES TO DG RESOURCE MANAGEMENT IN CONSIDERATION FOR THE PROPOSED ACQUISITION	P	4,244,939	4,016,494 94.62%	202,262 4.76%	0	26,183 0.62%	4,042,677 95.24%	202,262 4.76%	0
13 APPROVAL TO ISSUE SHARES PURSUANT TO THE PUBLIC OFFER	P	4,244,939	4,016,494 94.62%	202,262 4.76%	0	26,183 0.62%	4,042,677 95.24%	202,262 4.76%	0
14 DIRECTOR PARTICIPATION IN PUBLIC OFFER – PERETZ SCHAPIRO	P	4,216,051	4,018,958 95.33%	170,910 4.05%	28,888	26,183 0.62%	4,045,141 95.95%	170,910 4.05%	28,888
15 DIRECTOR PARTICIPATION IN PUBLIC OFFER – ADAM RITCHIE	P	4,216,051	4,018,958 95.33%	170,910 4.05%	28,888	26,183 0.62%	4,045,141 95.95%	170,910 4.05%	28,888

